



EXECUTIVE RETREAT

TÜRKIYE – BLACK SEA AND EAST MED REFINING AND TRADING



Istanbul, Türkiye, 27 - 28 November 2025

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Mediterranean is a key regional refining and consumption cluster.

The refining capabilities of Türkiye, Romania, Bulgaria, the complex and interwoven crude and product supply routes, the major transportation hubs out of Kazakhstan, Turkmenistan and Azerbaijan, streams running across the Black Sea and the Bosporus combine to make this region one of the most important oil and gas global clusters.



An Executive Retreat is an award-winning format promoted by Confidence Information Services.



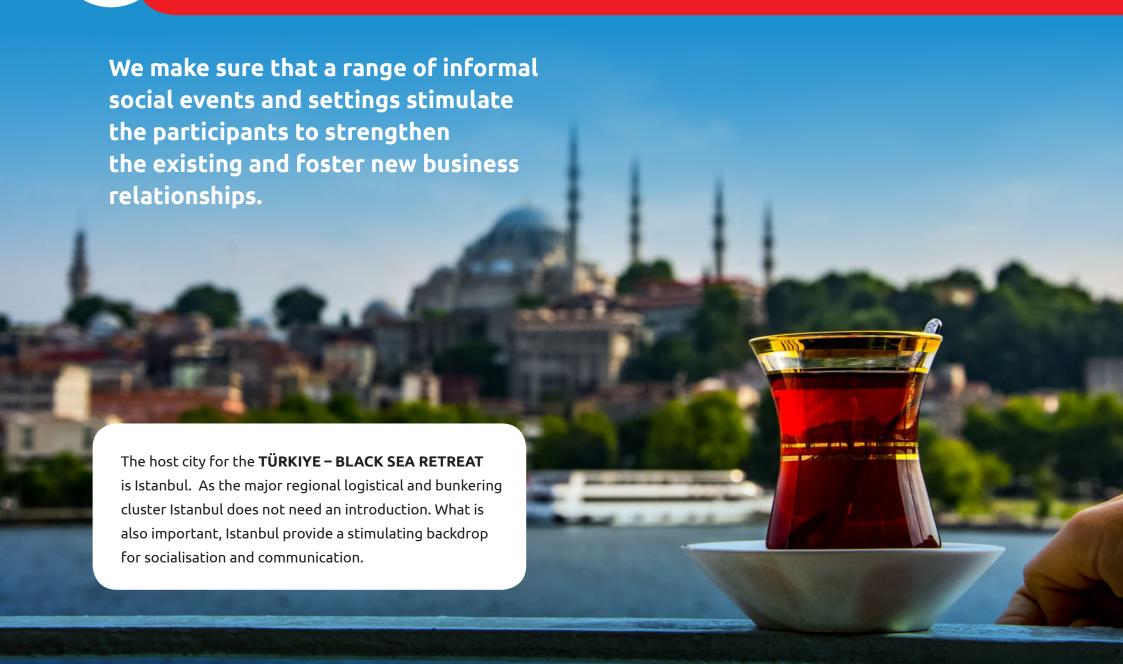




The TÜRKIYE EXECUTIVE RETREAT is now in its 4rd year.

REGIONAL PRODUCTION, REFINING, TRADING, and LOGISTICS executives will meet in an informal environment to share their views, develop the existing and foster new commercial relationships. Leading analysts will present their findings on the regional markets, trade flows and logistics facilities and provide essential market forecasts.

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FIRST SPEAKERS:



Gaurav Sharma Energy Market Analyst



Elif Binici Ersen Energy Analyst, Kpler



Sergey Ivanov
Executive Director,
Marine Bunker Exchange
(MABUX)



Deniz Değirmenci Chief Trading Officer, UKTRG



Tamara Safonova CEO, NAANS-Media



Cahit Istikbal
President, Turkish
Maritime Safety
Association



Emre Ozgur
Energy Expert, Turkish
Ministry of Energy and
Natural Resources



Aydın Erdemir Vice President, Tekfen Holding, Torosport Ceyhan & Samsun



Rosemary Griffin
OPEC+ Lead Reporter,
S&P Global Platts



Daria Savenkova Manager, Petromarket Research Group

WITH THE SUPPORT:



















TOPIC HIGHLIGHTS:

- The regional refining and petrochemical products market overview price trends, trade streams, production technologies, impact of imbalances and rearrangements of trade flows related to sanctions;
- The Black Sea and East Med refining geography and developments;
- The Georgian ports of Batumi and Kulevi as the current key hubs for Kazakh, Azeri and Turkmen exports;
- Türkiye's ports and terminals the Bosporus/Gebze cluster, Izmir, Mersin and others;
- The regional bunker market specifics reduction of market size due to hostilities and the grain deal termination, key players, component sources, pricing at Istanbul and other key bunker ports;
- Türkiye's domestic market motor fuels (consumption and production), jet;
- Transit streams via Bosporus and Türkiye imports;
- Georgia new refining disruptors;
- Romania refining capacity, domestic market for gasoline, diesel and LPG, import and transit flows;
- Bulgaria possible ownership changes in refining, motor fuel imports;
- Crude, gas and feedstock menus and options for Turkish, Bulgarian and Romanian refineries and petrochemical production;
- The Black Sea and the East Med LPG market. The existing and the developing LPG throughput facilities at Georgian terminals for Kazakh and Azeri LPG;
- Petrochemical production in Türkiye, Bulgaria, Romania. The changing demand structure high gas costs are affecting production and profitability.
- TECHNICAL VISITS TO TERMINAL IN GREATER ISTANBUL AREA



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PARTICIPATION CONDITIONS:

REGISTRATION	PARTICIPATION IN THE RETREAT
Before 31 October 2025	1750 USD
After 31 October 2025	1900 USD
Accomodation (3 nights, airport transfers)	950 USD

Payments are accepted in GBP, USD, EUR

DELEGATES ARE PROVIDED WITH:

- Participation in the Retreat programme
- Simultaneous Interpretation
- Retreat materials
- Lunches and coffee breaks
- Gala dinner





CONTACT

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