25 November 2022

EUROCONTROL

EUROCONTROL

Comprehensive Assessment

EUROPEAN AVIATION

SUPPORTING EUROPEAN AVIATION

CONSORTIUM COORDINATOR sesar DEPLOYMENT MANAGER

FOUNDING MEMBER sesar JOINT UNDERTAKING

NETWORK MANAGER

Headlines (Week of 18 – 24 November 2022)

- The **network recorded 22,653 daily flights** on average over the past week (**-2%** on **previous week**), 86% of 2019 levels.
- Network traffic (flights) is below the **base EUROCONTROL Traffic Scenario: 87%** for **November** so far (vs 2019) On a **year-to-date basis**, **2022** has reached **83%** of 2019 levels.
- With the **change of season** at the **end** of **October,** the network has recorded fewer flights. Overall, traffic levels have slightly decreased, if not stabilised compared to the previous week.
- **Ryanair** was the busiest aircraft operator with 2,172 flights per day on average **(+11%** vs 2019) over the last week, followed by **Turkish Airlines** (1,194; -3%), **Lufthansa** (1,106; -23%), **Air France** (927; -15%), **easyJet** (919; -27%), **British Airways** (703; -16%) and **Wizz Air** (633; **+18%**)
- Intra-European traffic is **-14% below** 2019 levels. Flows with China are at -69%, and the Middle East -5%.
- iGA Istanbul remains the busiest airport within the network (1,220 flights) and is ranked 12th globally.
- **Arrival punctuality** (within 15 min.) is **~77%** while **departure punctuality** is **~72%**, both below 2019 levels.
- **The average share** of **non-operated schedules (**~cancellations) for all **European operators** is **7%** (YTD 2022).
- With the **season change**, **ATFM delays** have drastically reduced, but were slightly above 2019 levels last week.
- **Jet fuel prices increased** to **319 cts/gallon** on 18 November (+5% over two weeks, **+37% since early January**).

Traffic Situation

Average daily flights (including overflights)

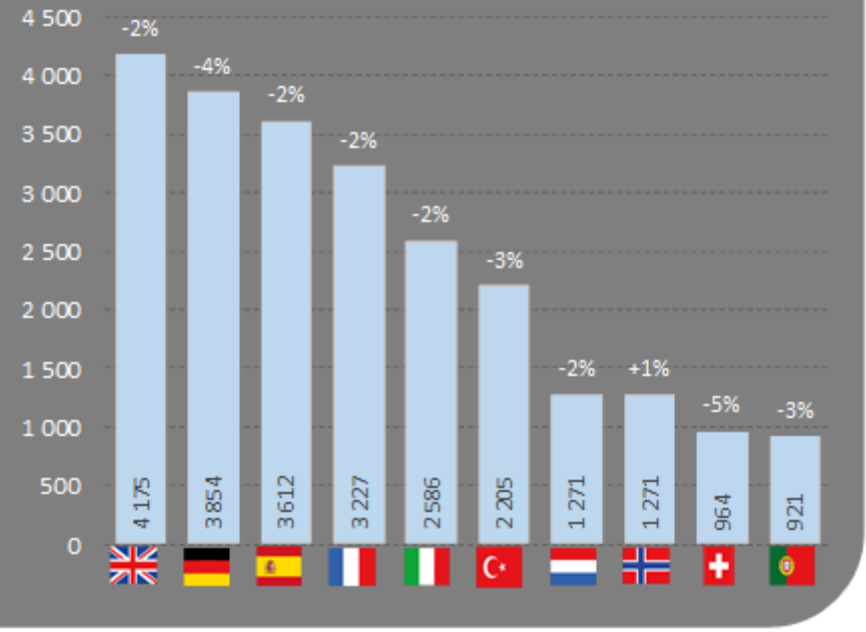
On week 18 - 24 Nov 2022

86% of equivalent week in 2019

Top 10 Busiest States

on week 18 - 24 Nov 2022 (avg daily flights)

(Dep/Arr flights and comparison with previous week)

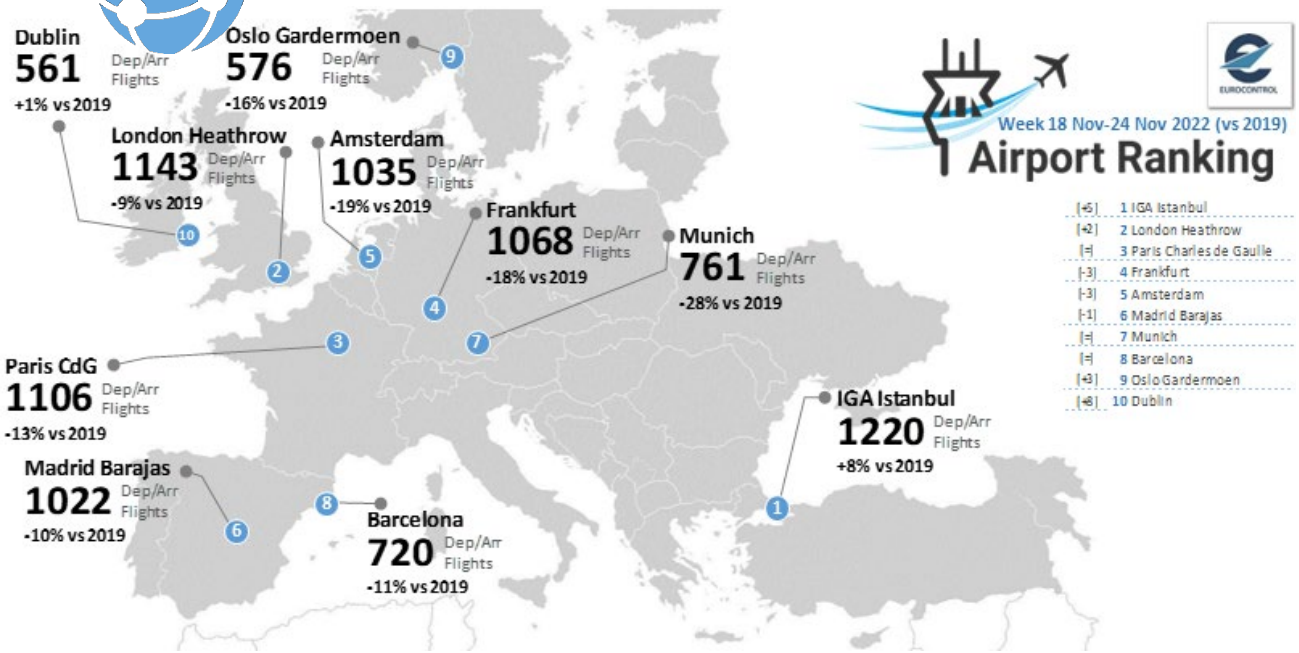


Top 10 Aircraft Operators

on Week 18 - 24 Nov 2022 (avg daily flights)

1. Ryanair Group — Operated 2 172 flights ↑11% vs same week in 2019 ↓0% vs prev week
2. Turkish Airlines — Operated 1 194 flights ↓3% vs same week in 2019 ↓2% vs prev week
3. Lufthansa Airlines — Operated 1 106 flights ↓23% vs same week in 2019 ↓1% vs prev week
4. Air France Group — Operated 927 flights ↓15% vs same week in 2019 ↓4% vs prev week
5. easyJet Group — Operated 919 flights ↓27% vs same week in 2019 ↓3% vs prev week
6. British Airways Grp — Operated 703 flights ↓16% vs same week in 2019 ↑2% vs prev week
7. Wizz Air Group — Operated 633 flights ↑18% vs same week in 2019 ↓0% vs prev week
8. KLM Group — Operated 601 flights ↓20% vs same week in 2019 ↓1% vs prev week
9. SAS Group — Operated 581 flights ↓30% vs same week in 2019 ↓2% vs prev week
10. Vueling — Operated 465 flights ↓3% vs same week in 2019 ↓1% vs prev week

TOP 10 AIRPORTS, FLOWS AND MARKET SEGMENTS



Market Segments

on week 18 – 24 Nov 2022 (vs 2019)

- ↓12% Low cost
- ↓18% Mainline
- ↓22% Regional
- ↑3% Business Aviation
- ↓6% Non-Scheduled/ Charter
- ↓1% All Cargo

Traffic Flow

Average daily flights on week of 18 - 24 Nov 2022

	Flights	vs previous week	vs 2019
Intra-European	17 391	-3%	-14%
Intercontinental	4 551	-2%	-16%

Route charges

(October 2022)

Amount billed:

€ 719 million

Jan-Oct 2022 amount billed:

€ 6,462 million

vs. Jan-Oct 2019

↓ -5%

Source: EUROCONTROL

Economics

(18 November 2022)

Fuel price

↑319

cents/gallon

compared to

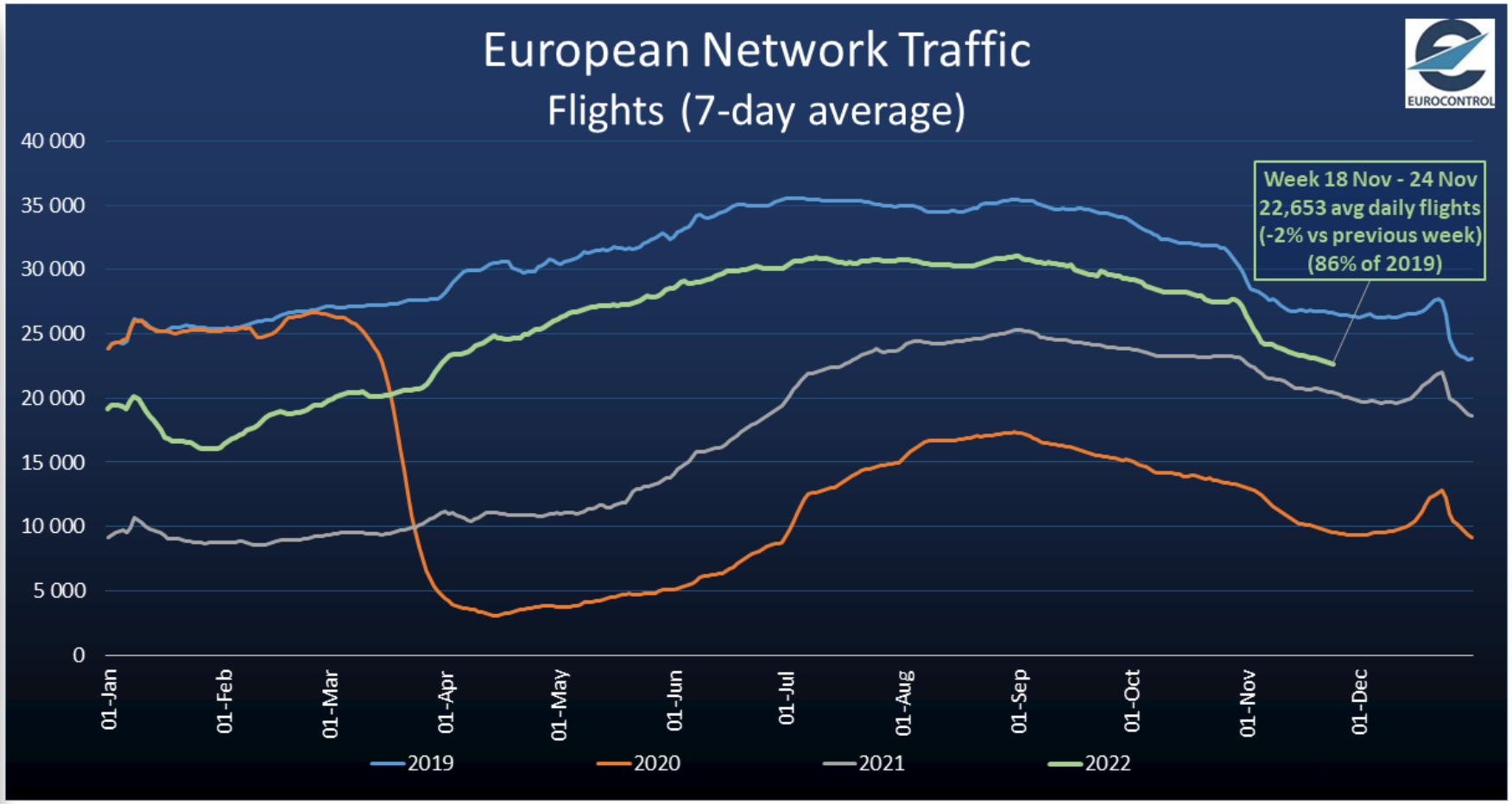
304 cents/gallon on 4 November 2022

Source: IATA/Platts

OVERALL TRAFFIC SITUATION AT NETWORK LEVEL

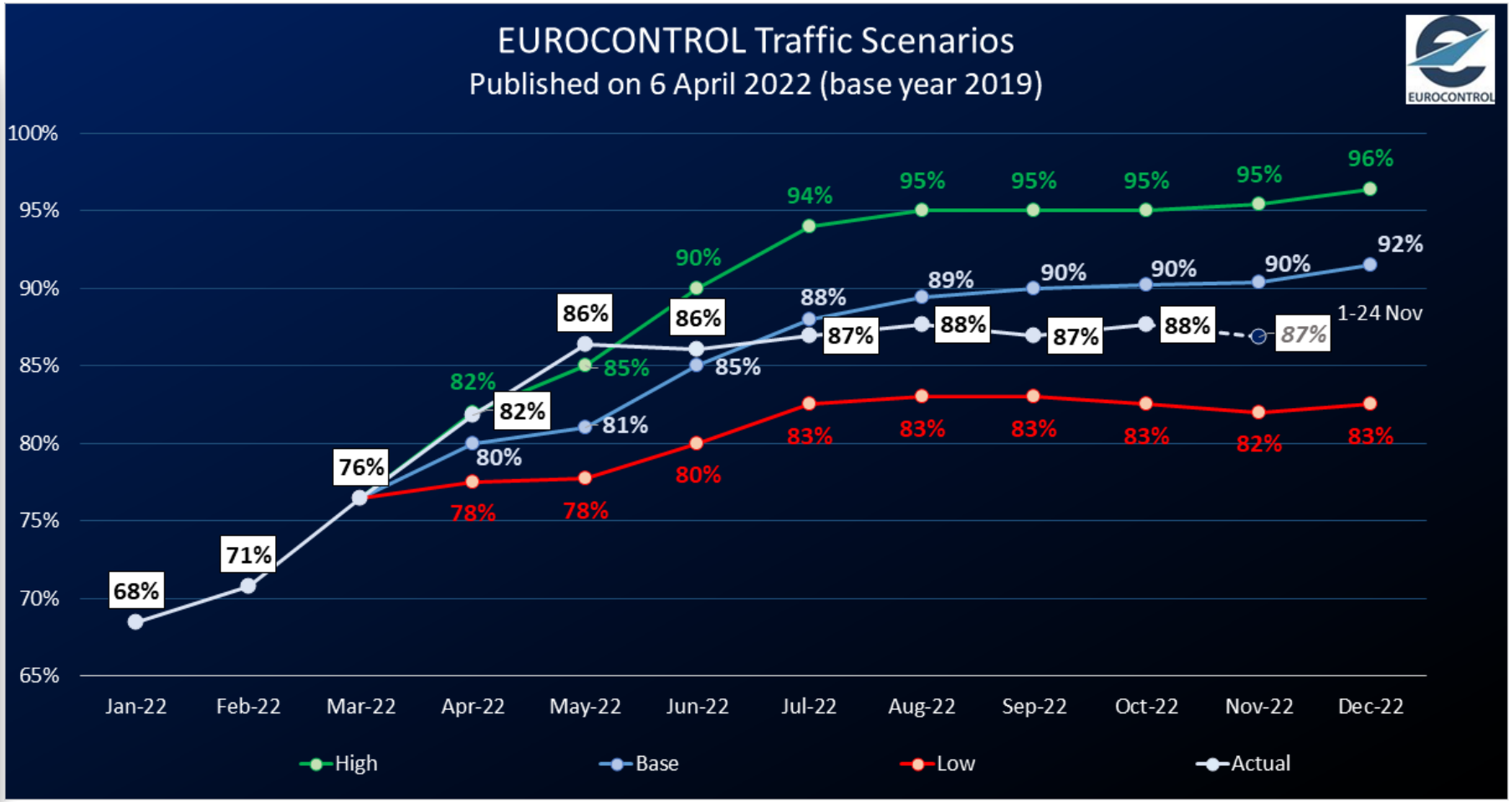
On week 18 – 24 November:

- **22,653** average daily flights.
- **-2%** on previous week.
- **86%** of 2019 traffic levels.
- Since the change in schedules, traffic volumes (flights) are much lower (~22,000) than during summer (~ 30,000).

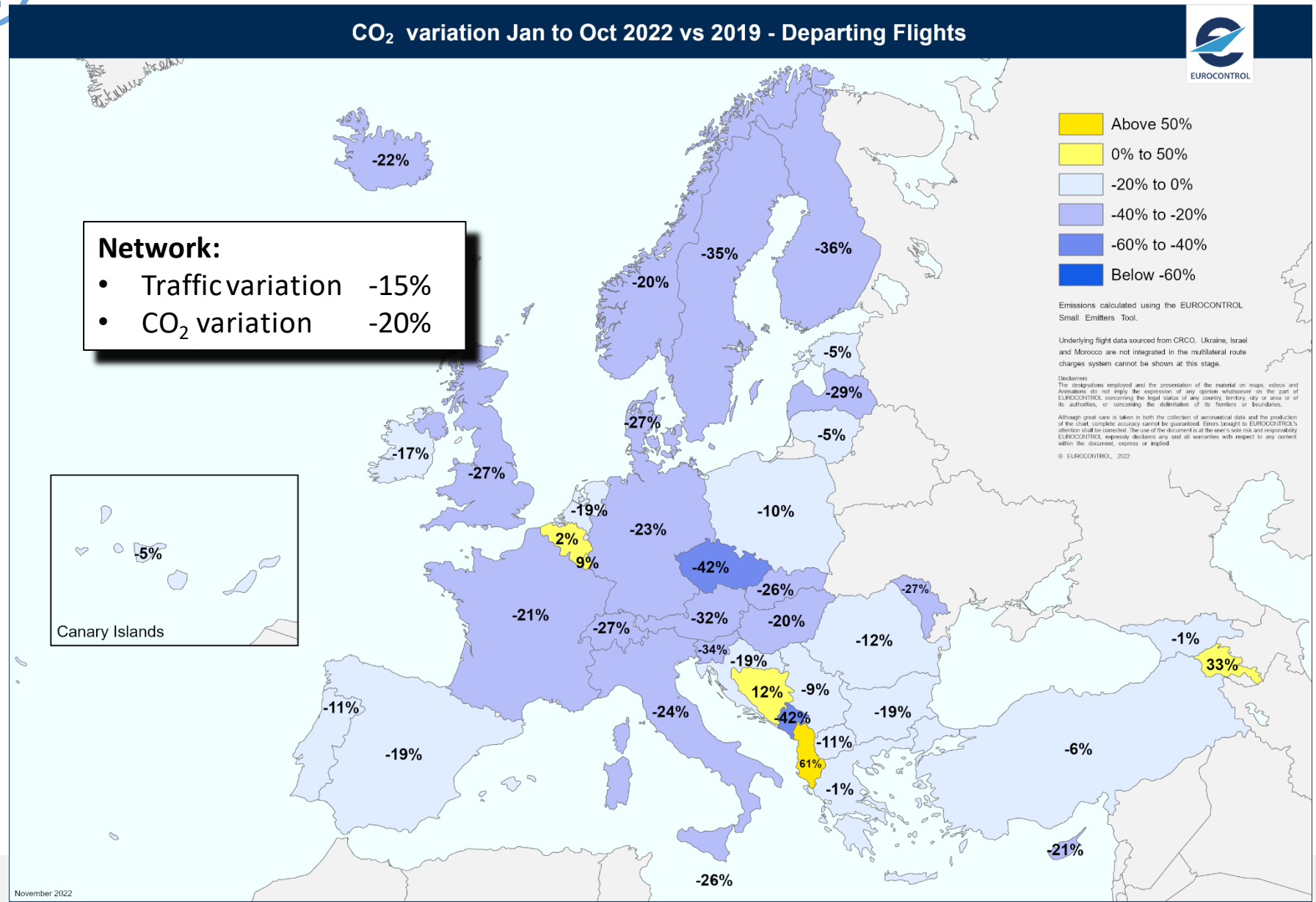


CURRENT SITUATION COMPARED TO THE LATEST EUROCONTROL TRAFFIC SCENARIOS

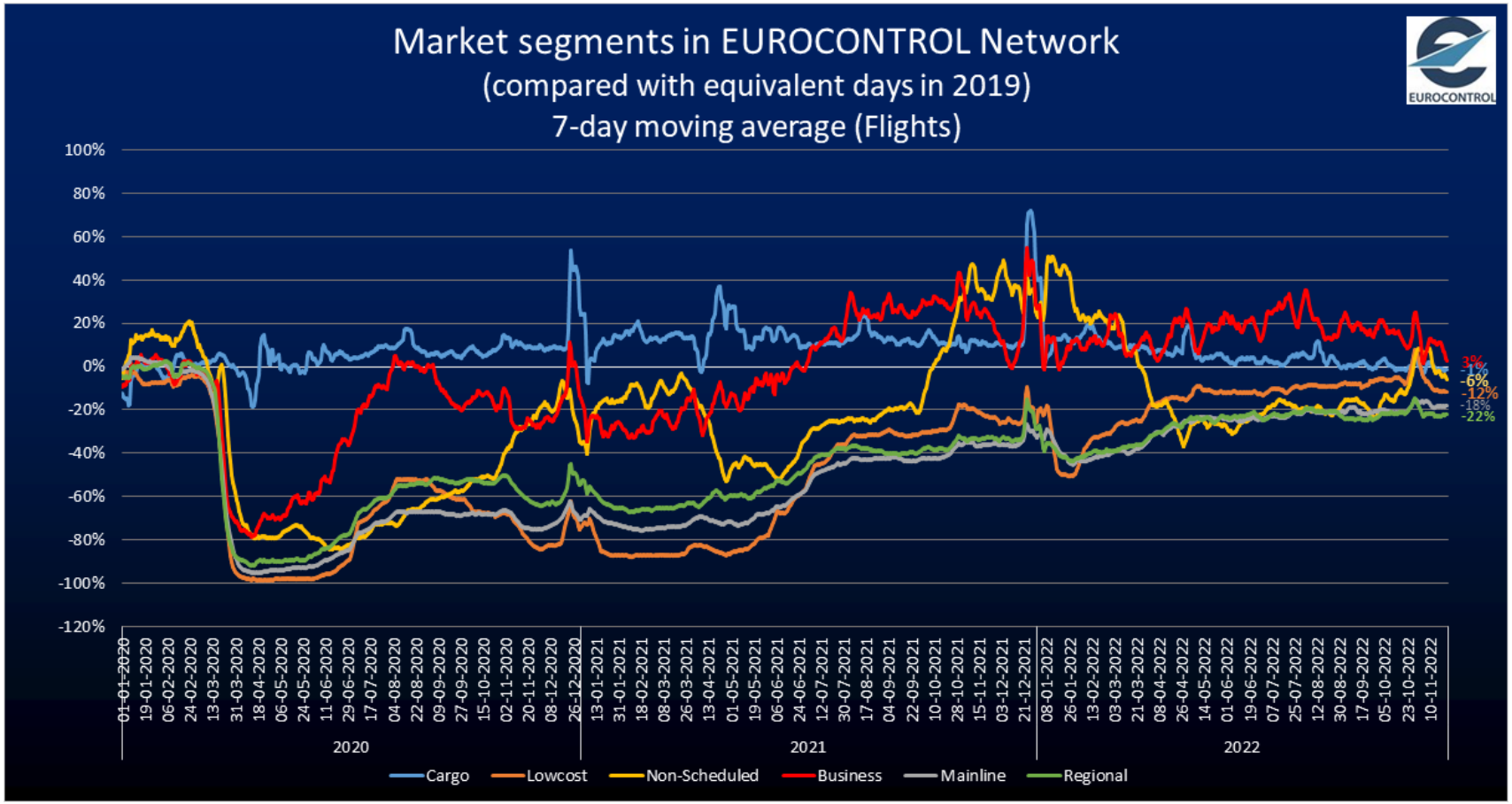
- The last EUROCONTROL Traffic Scenarios were published on 6 April 2022.
- Since **the beginning of November**, network traffic (flights) is **87% of 2019** levels, below the base scenario.
- On a year-to-date basis, network traffic in 2022 stands at **83**% of 2019.



AVIATION SUSTAINABILITY



MARKET SEGMENTS



Until 24 November2022, compared to 2019:

- **Business Aviation** (+3%) is above 2019 levels.
- **All-cargo** (-1%) is starting to level off in line with 2019 levels.
- **Low-Cost** (-12% vs 2019) remains below 2019 levels (after a blip due to the shift to winter schedules).
- **Mainline** (-18%) and **Regional** (-22%) have been recovering since the beginning of 2022 and have been stable since July (vs 2019).

Note: the "peaks" observed late October are mainly an artefact related to the start of the IATA Winter Season Schedules (30 October 2022), slightly later than in 2019 (when the winter schedule started on 27 October 2019).

AIRCRAFT OPERATORS (AVERAGE DAILY FLIGHTS FOR THE LAST WEEK)

Top 10 Aircraft Operators	Week (18 - 24 Nov 2022)		
	Average flights per day	% vs 2019	% over previous week
RYANAIR	2 172	+11%	-0%
TURKISH AIRLINES	1 194	-3%	-2%
Lufthansa	1 106	-23%	-1%
AIRFRANCE	927	-15%	-4%
easyJet	919	-27%	-3%
BRITISH AIRWAYS	703	-16%	+2%
Wizz	633	+18%	-0%
KLM	601	-20%	-1%
Scandinavian Airlines	581	-30%	-2%
vueling	465	-3%	-1%

- **Ryanair** is the busiest aircraft operator with 2,172 flights per day on average (+11% vs 2019) over last week, followed by **Turkish Airlines** (1,194; -3%), **Lufthansa** (1,106; -23%), **Air France** (927; -15%), **easyJet** (919; -27%), **British Airways** (703; -16%) and **Wizz Air** (633; +18%).
- **easyJet** has moved down to 5th and **Air France** moved up to 4th compared to two weeks ago.

Within the top 10, **all but one airline** posted **decreases** over the previous week:

- **Air France** (-35 flights; -4%) mainly due to flows between France and Portugal, Morocco, Tunisia and Spain.
- **easyJet** (-31 flights; -3%) mainly due to flows between Spain and the UK, France and Portugal, France and Morocco and France and the UK.
- **Turkish Airlines** (-20 flights; -2%) mainly due to decreases in flows between Russia and Türkiye.

Only one **increase** for:

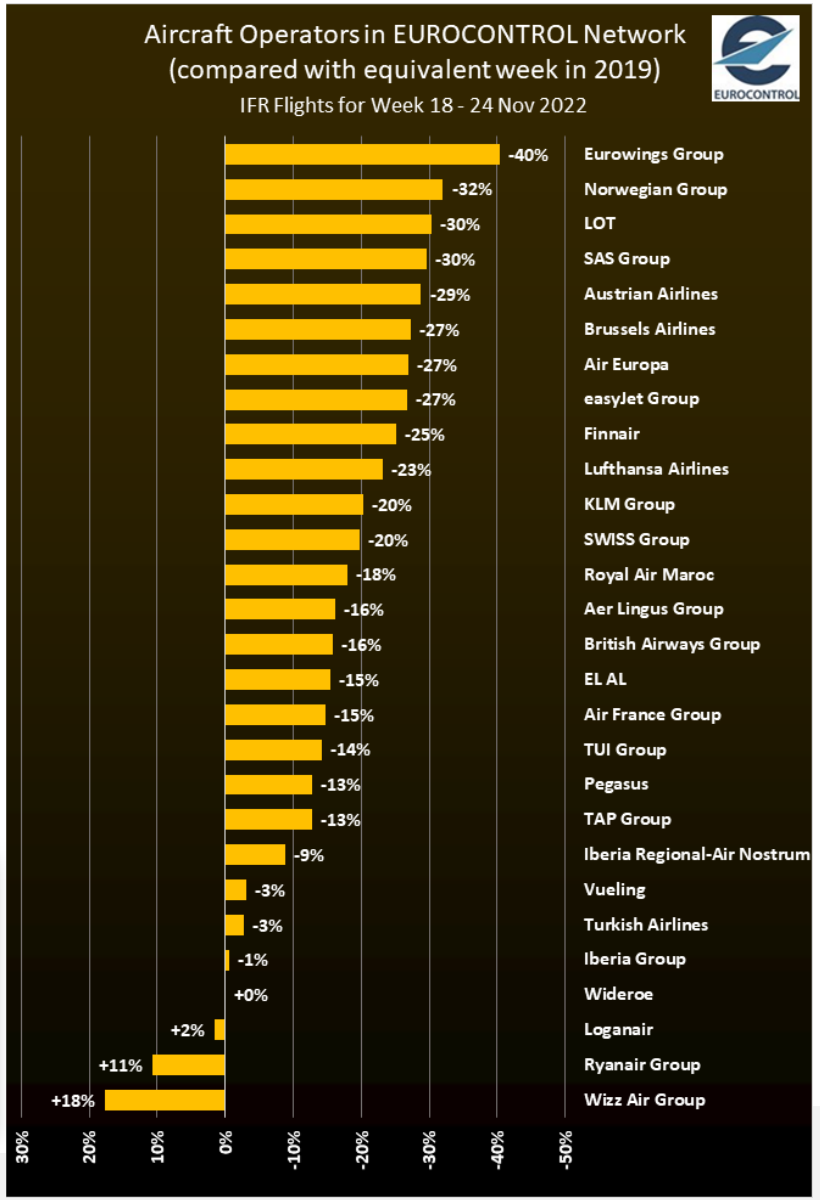
- **British Airways** (+13 flights; +2%) mainly due to domestic flows in the UK as well as flows between the UK and Germany, Qatar, France and the Netherlands.

AIRCRAFT OPERATORS (AVERAGE DAILY FLIGHTS FOR THE LAST WEEK)

Top 40

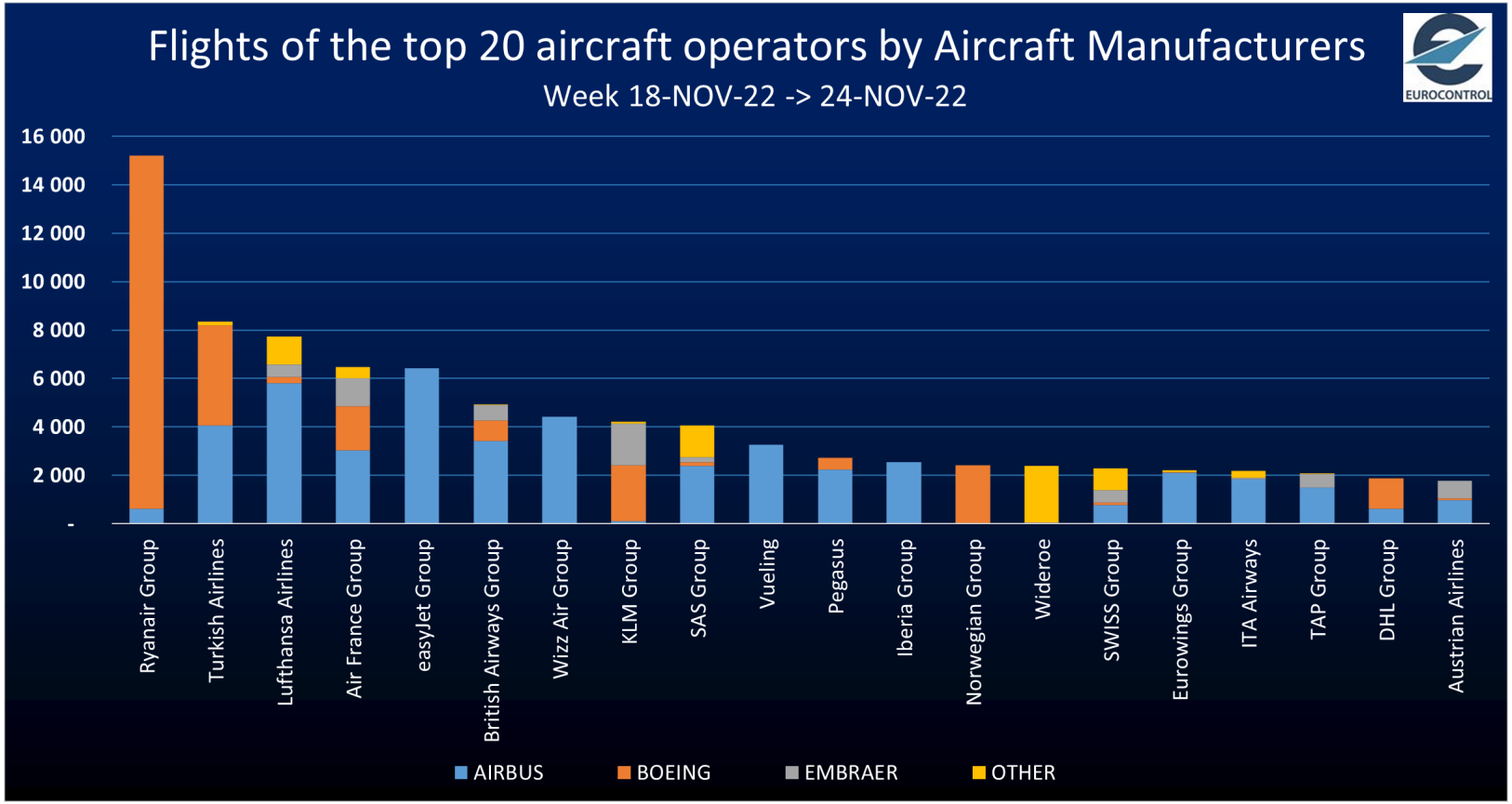
Rank evolution over 1 week	Top 10 Aircraft Operators - Week 18 - 24 Nov 2022				
	Aircraft Operator	Average daily flights	Δ over 1 week	% over 1 week	% vs 2019
→	Ryanair Group	2 172	-7	-0%	+11%
→	Turkish Airlines	1 194	-20	-2%	-3%
→	Lufthansa Airlines	1 106	-9	-1%	-23%
→	Air France Group	927	-35	-4%	-15%
→	easyJet Group	919	-31	-3%	-27%
→	British Airways Group	703	+13	+2%	-16%
→	Wizz Air Group	633	-1	-0%	+18%
→	KLM Group	601	-8	-1%	-20%
→	SAS Group	581	-11	-2%	-30%
→	Vueling	465	-2	-1%	-3%

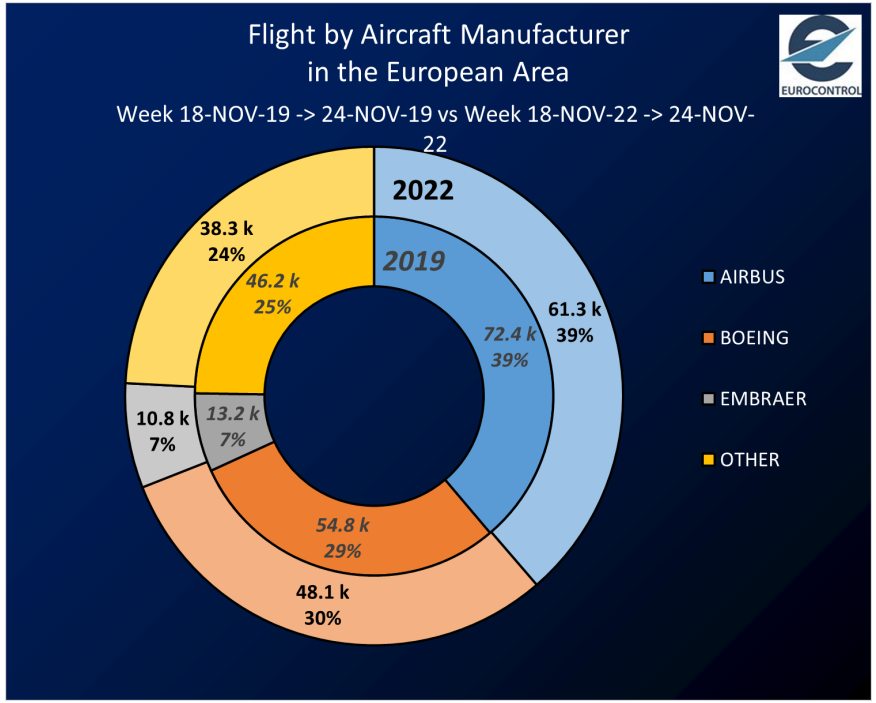
- Largest decreases in flights compared to the previous week for **Air France** (-4%), **easyJet** (-3%), **Turkish Airlines** (-2%), **SAS** (-2%), **Lufthansa** (-1%) and **KLM** (-1%).
- Highest increase for **British Airways** (+2%).
- Traffic levels range from -40% (**Eurowings**) to +18% (**Wizz Air**) vs 2019.



AIRCRAFT MANUFACTURERS (SHARE OF FLIGHTS FOR THE LAST WEEK)

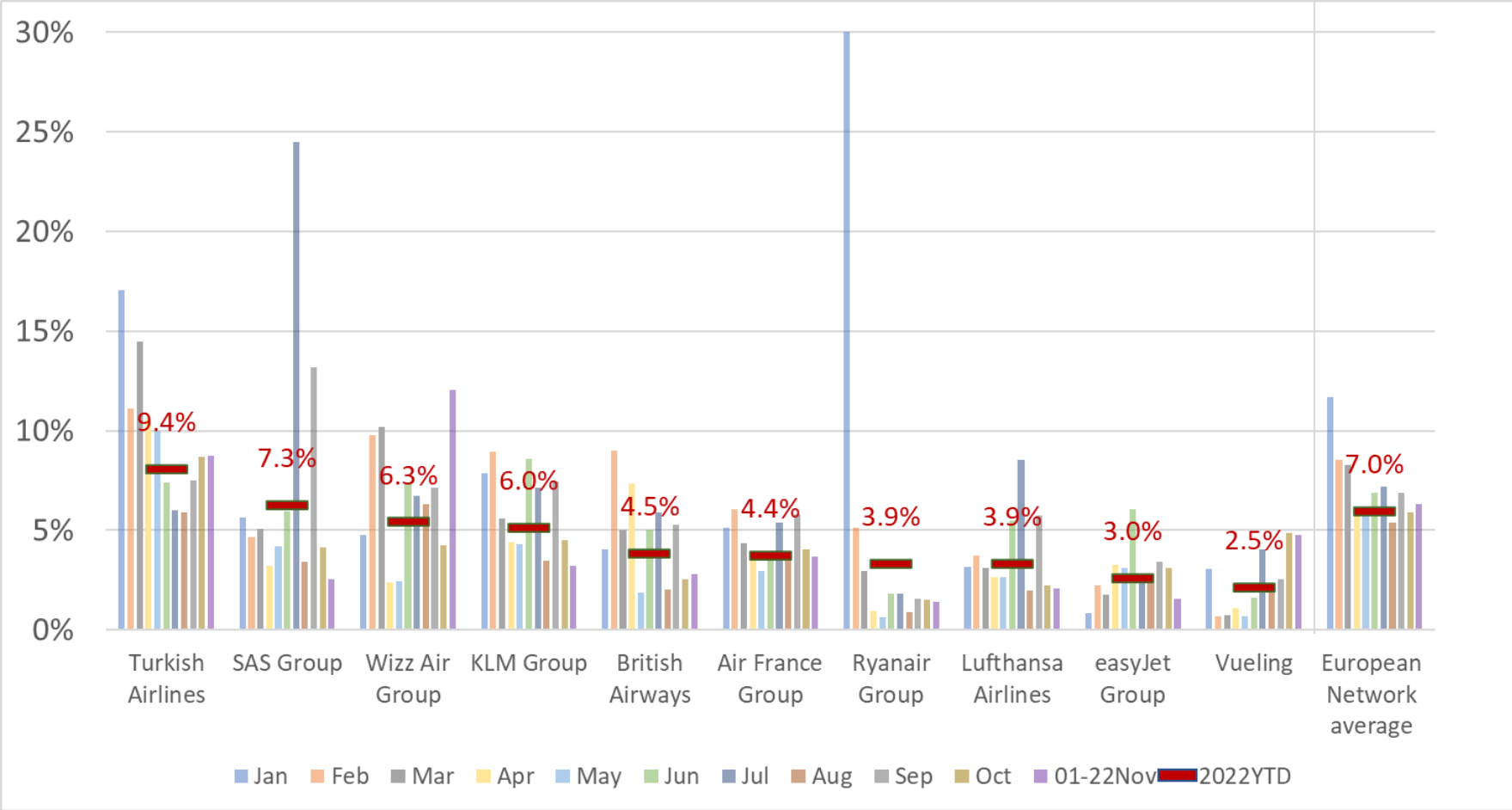
Flights of the top 20 Aircraft operators





- At European level, **39%** of all flights last week were operated by **Airbus** aircraft vs **30%** by **Boeing** aircraft.
- The situation varies for the top 20 aircraft operators. For these, Airbus' share was 53% while Boeing's share was 33%.

AIRCRAFT OPERATORS: NON-OPERATED SCHEDULES PER MONTH (01 JAN - 22 NOV 2022)



Operational impact of non-operated schedules since the beginning of 2022:

- In 2022, the **highest** proportion of **non-operated schedules** was during Q1 on average (due to Omicron). High values were recorded during summer too owing to specific airlines (SAS, KLM, easyJet, Lufthansa).
- The average of **non-operated** schedules at European level is 7% on a year-to-date basis**.**

Non-operated schedules is the percentage of airline schedules for which **no ATC flight plan** was **matched** compared to the total number of expected flights.

AIRCRAFT OPERATORS (AVERAGE DAILY FLIGHTS FOR THE LAST WEEK)

Cargo, Legacy, Low Cost and Regional Carriers

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PERFORMANCE OF MAJOR CARGO CARRIERS

for the week 18 - 24 November 2022

DHL
OPERATED 266 flights/day
+29% compared to the equivalent week in 2019

ASL AIRLINES BELGIUM
OPERATED 67 flights/day
-11% compared to the equivalent week in 2019

FedEx
OPERATED 58 flights/day
-7% compared to the equivalent week in 2019

UPS
OPERATED 53 flights/day
+17% compared to the equivalent week in 2019

PERFORMANCE OF MAJOR LONG-HAUL/LEGACY CARRIERS

for the week 18 - 24 November 2022

Lufthansa
OPERATED 1106 flights/day
-23% compared to the equivalent week in 2019

TURKISH AIRLINES
OPERATED 1194 flights/day
-3% compared to the equivalent week in 2019

AIRFRANCE
OPERATED 927 flights/day
-15% compared to the equivalent week in 2019

BRITISH AIRWAYS
OPERATED 703 flights/day
-16% compared to the equivalent week in 2019

KLM
OPERATED 601 flights/day
-20% compared to the equivalent week in 2019

SAS
OPERATED 581 flights/day
-30% compared to the equivalent week in 2019

PERFORMANCE OF MAJOR LOW-COST CARRIERS

for the week 18 - 24 November 2022

RYANAIR
OPERATED 2172 flights/day
+11% compared to the equivalent week in 2019

easyJet
OPERATED 919 flights/day
-27% compared to the equivalent week in 2019

Wizz
OPERATED 633 flights/day
+18% compared to the equivalent week in 2019

vueling
OPERATED 465 flights/day
-3% compared to the equivalent week in 2019

PEGASUS
OPERATED 389 flights/day
-13% compared to the equivalent week in 2019

Eurowings
OPERATED 317 flights/day
-40% compared to the equivalent week in 2019

PERFORMANCE OF MAJOR REGIONAL CARRIERS*

for the week 18 - 24 November 2022

widerøe
OPERATED 340 flights/day
+0% compared to the equivalent week in 2019

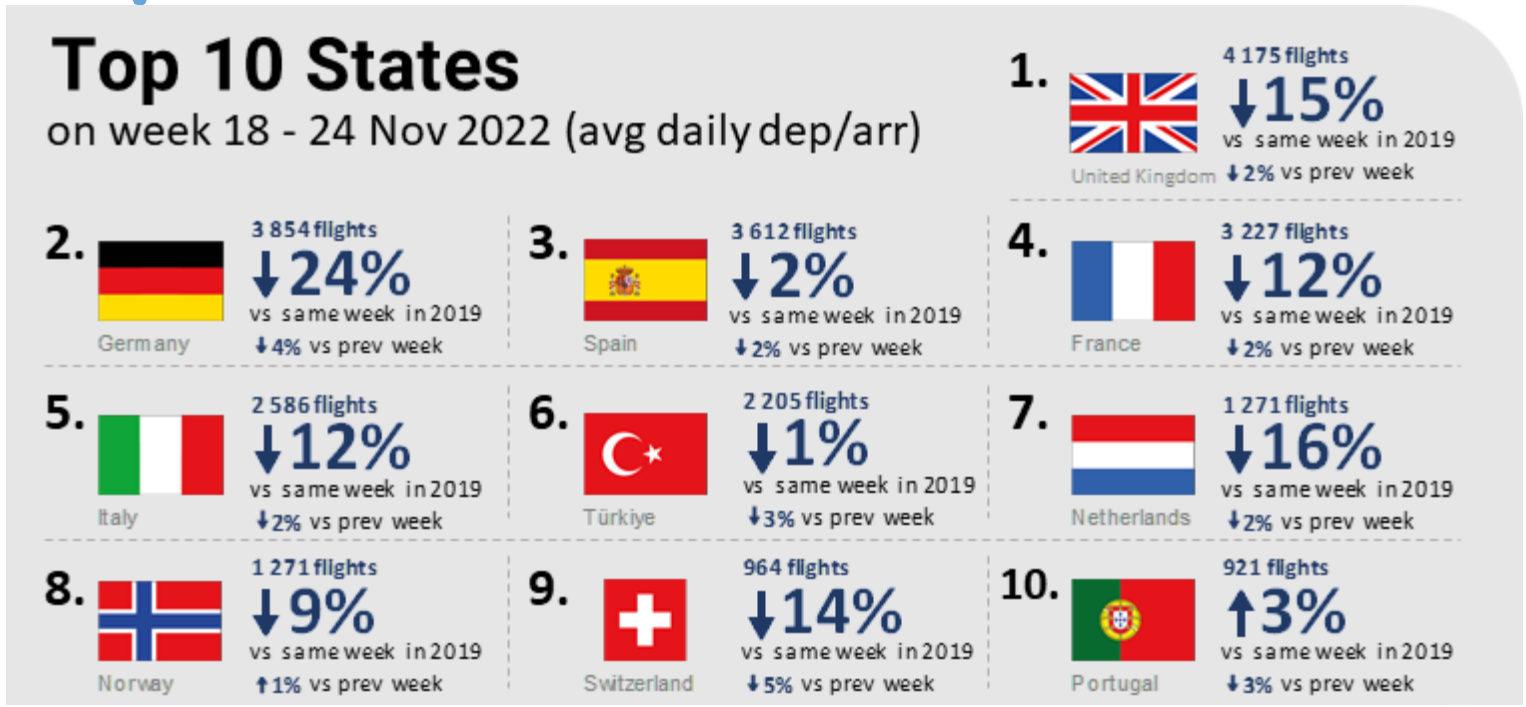
AIR NOSTRUM LINEAS AEREAS
OPERATED 189 flights/day
-9% compared to the equivalent week in 2019

Loganair Scotland's Airline
OPERATED 154 flights/day
+2% compared to the equivalent week in 2019

Binter
OPERATED 135 flights/day
+17% compared to the equivalent week in 2019

OLYMPIC AIR
OPERATED 45 flights/day
-68% compared to the equivalent week in 2019

STATES (AVERAGE DAILY DEPARTURE/ARRIVAL FLIGHTS FOR THE LAST WEEK)



- **UK** is the State with the highest number of dep/arr flights on average over the last week (4,175; -15% vs 2019), followed by **Germany** (3,854; -24%), **Spain** (3,612; -2%), **France** (3,227; -12%), **Italy** (2,586; -12%) and **Türkiye** (2,205; -1%).
- In this top 10, **Portugal** (+3%) is the only State exceeding its 2019 traffic volumes.
- The rankings remain unchanged compared to 2 weeks ago.

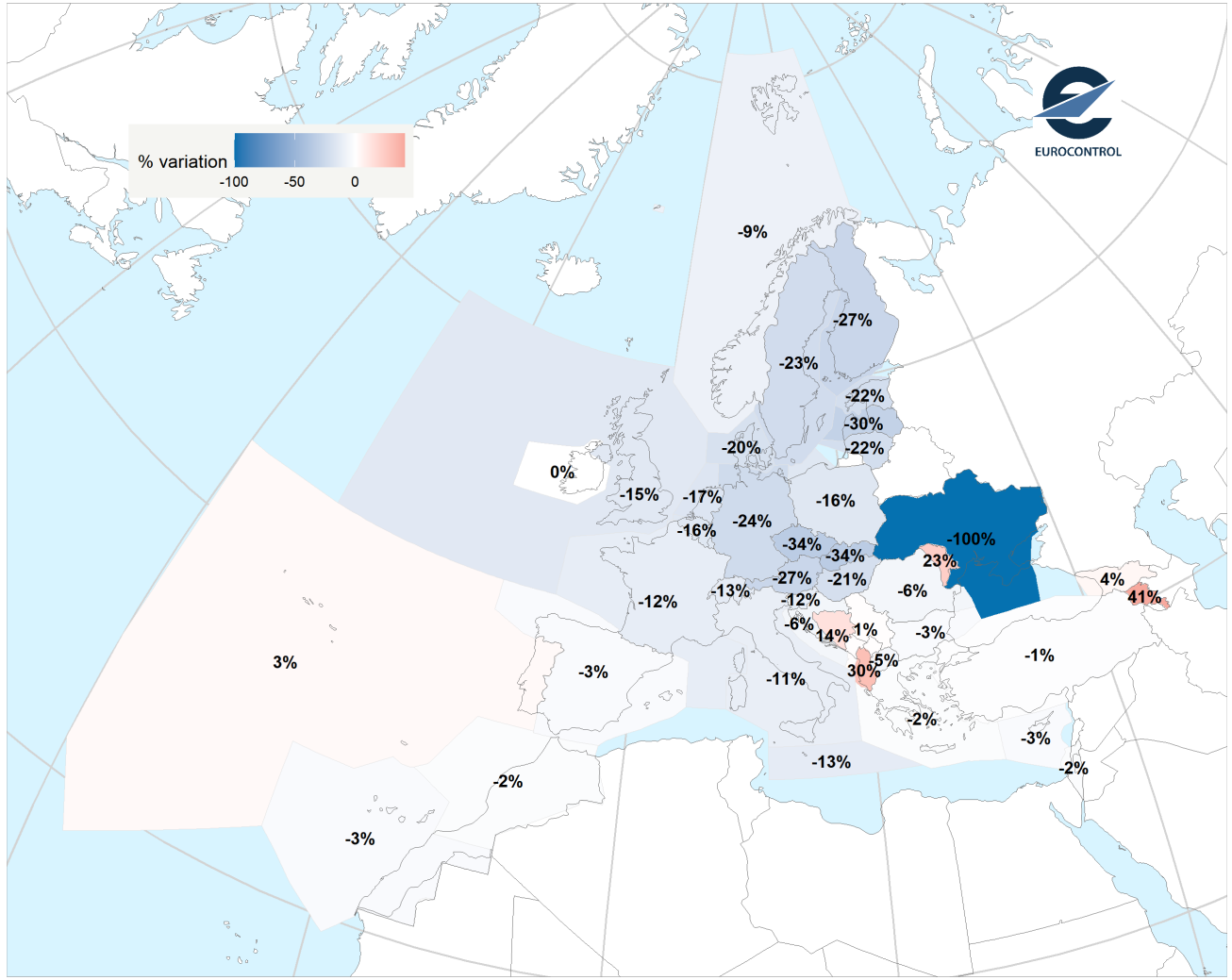
Within the top 10, **all** States posted flight decreases over the previous week owing to the change in the schedule season between the two weeks :

- **UK** (-587 flights; -12%) mainly due to low-cost airlines (easyJet, Jet2, TUI, Ryanair) . Mainly domestic flows and flows with Spain, Greece, Türkiye, Italy and France.
- **Spain** (-557 flights; -13%) mainly due to low-cost airlines (Ryanair, Vueling, easyJet). Flows with the UK, Germany, France and Italy as well as domestic flows.
- **Italy** (-349 flights; -11%) mainly due to low-cost airlines. Domestic flows and flows with the UK, France, Germany and Spain.
- **Greece** (-342 flights; -33%) mainly due to low-cost airlines. Domestic flows and flows with the UK, Germany and France.

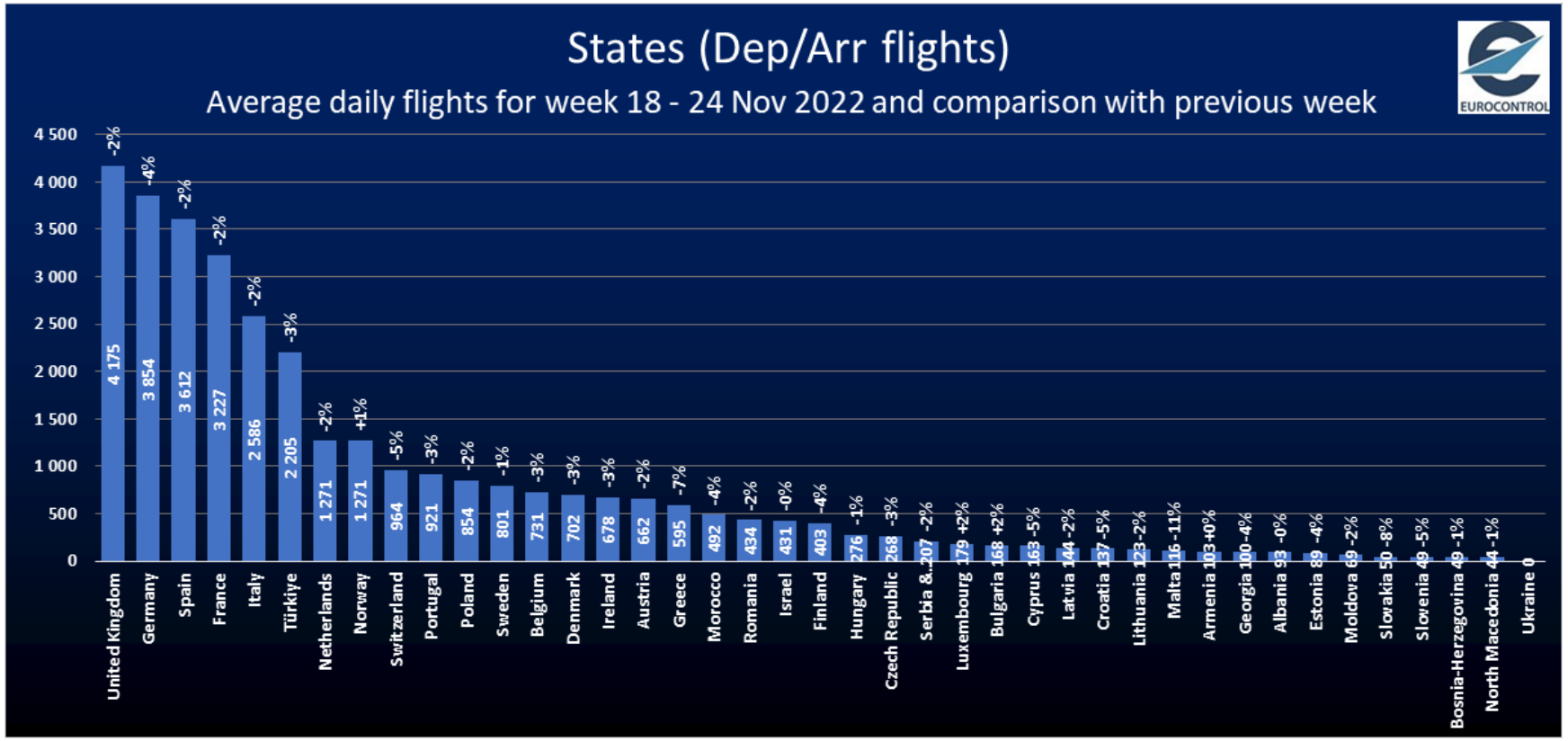
STATES (AVERAGE DAILY DEPARTURE/ARRIVAL FLIGHTS FOR THE LAST WEEK)

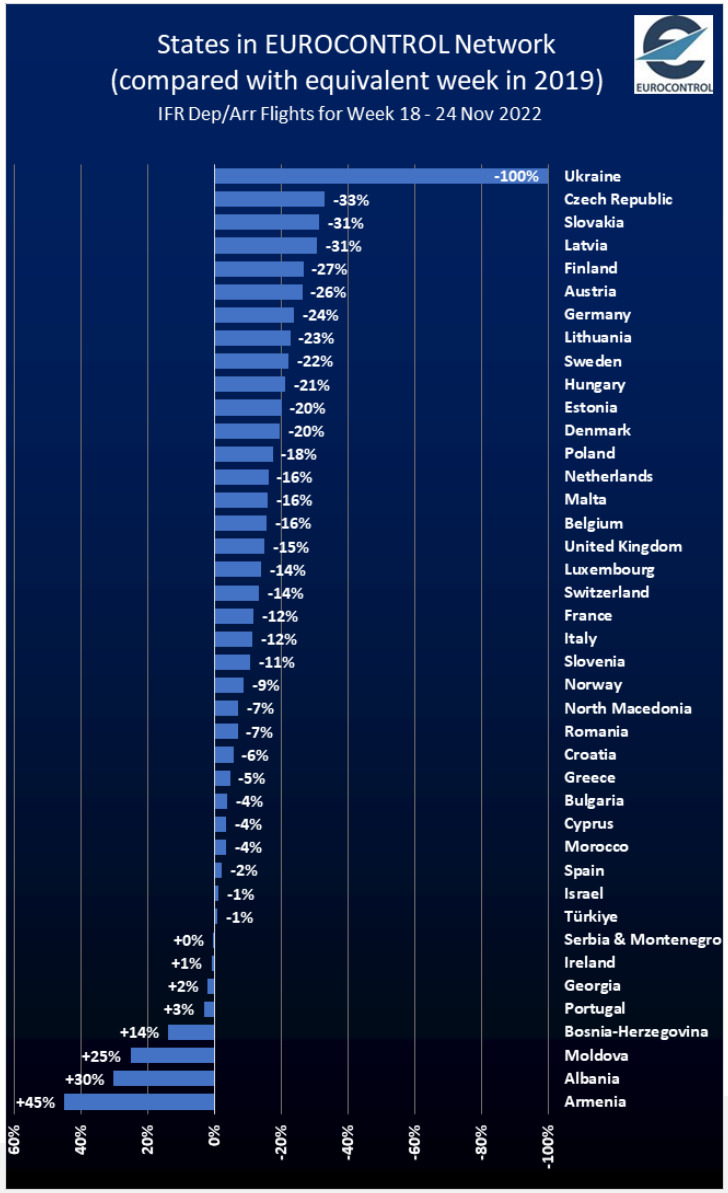
State FIR daily % arrivals/departures variation vs 2019 on 2022-11-23

7-day average - FIRs at altitude FL200



STATES (AVERAGE DAILY DEPARTURE/ARRIVAL FLIGHTS FOR THE LAST WEEK)

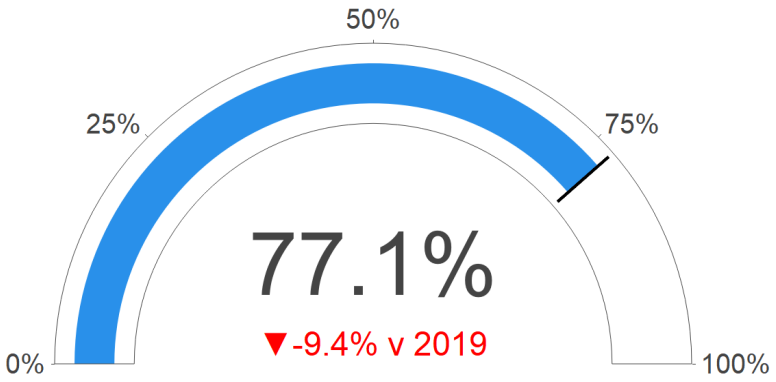


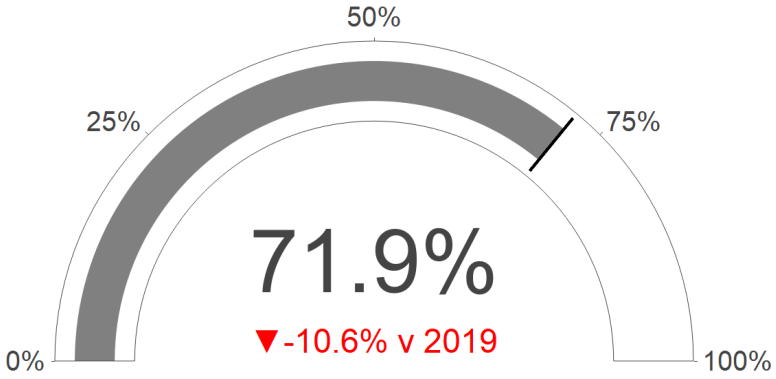


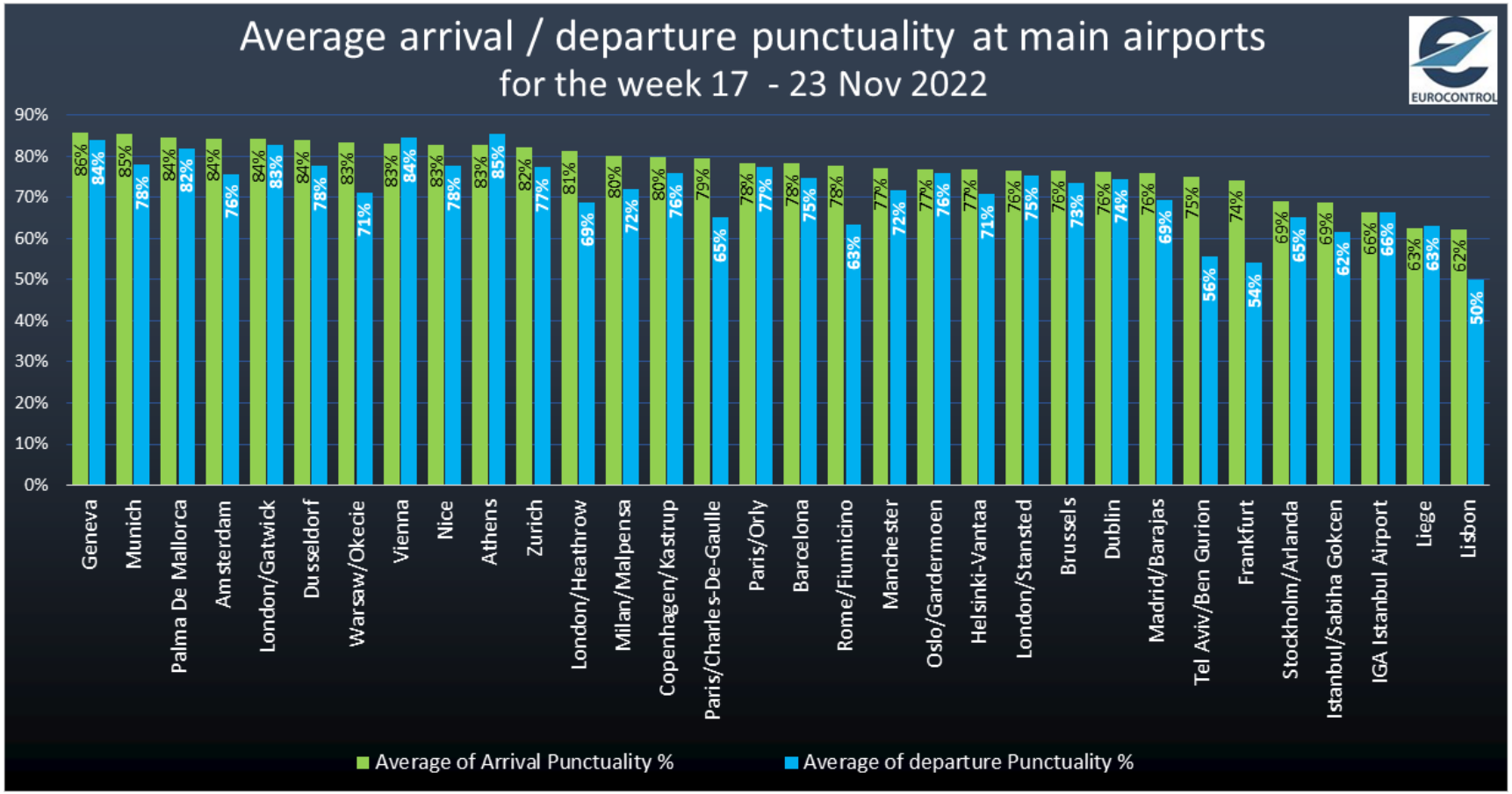
- Largest decreases in flights vs the previous week for **Germany** (-4%), the **UK** (-2%), **Türkiye** (-3%), **France** (-2%), **Italy** (-2%) and **Spain** (-2%).
- Highest (small) increases for **Norway** (+1%), **Luxembourg** (+2%) and **Bulgaria** (+2%).
- Traffic levels range from -100% (**Ukraine**) to +43% (**Armenia**) compared to 2019.

ARRIVAL & DEPARTURE PUNCTUALITY (AT TOP AIRPORTS FOR THE LAST WEEK)

Arrival punctuality (18 to 24/11)

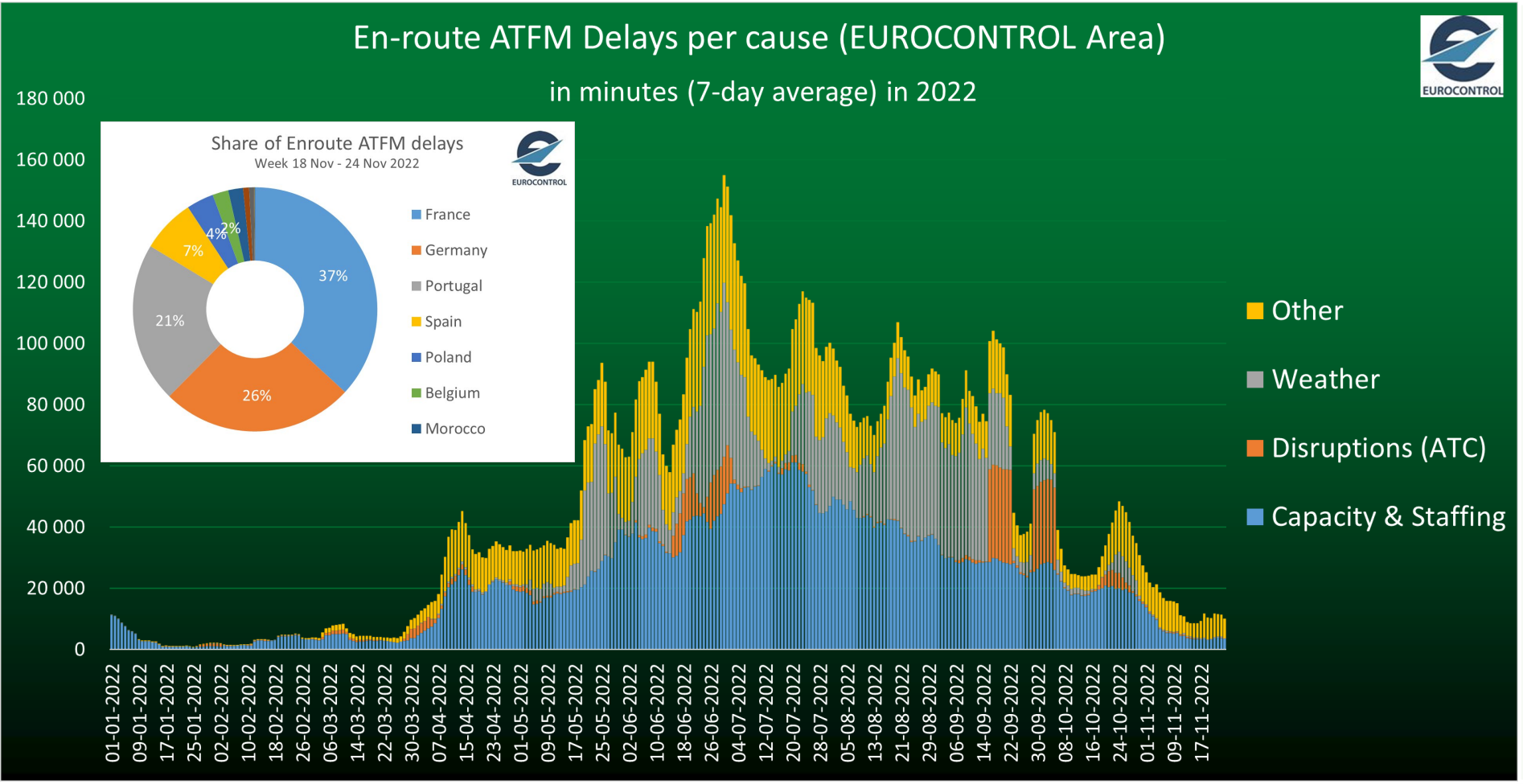






- Arrival and departure punctuality have improved slightly since the summer, but are still lagging behind 2019 levels.
- More detailed information be found on our new daily punctuality dashboards: main link, States link and Airports link.

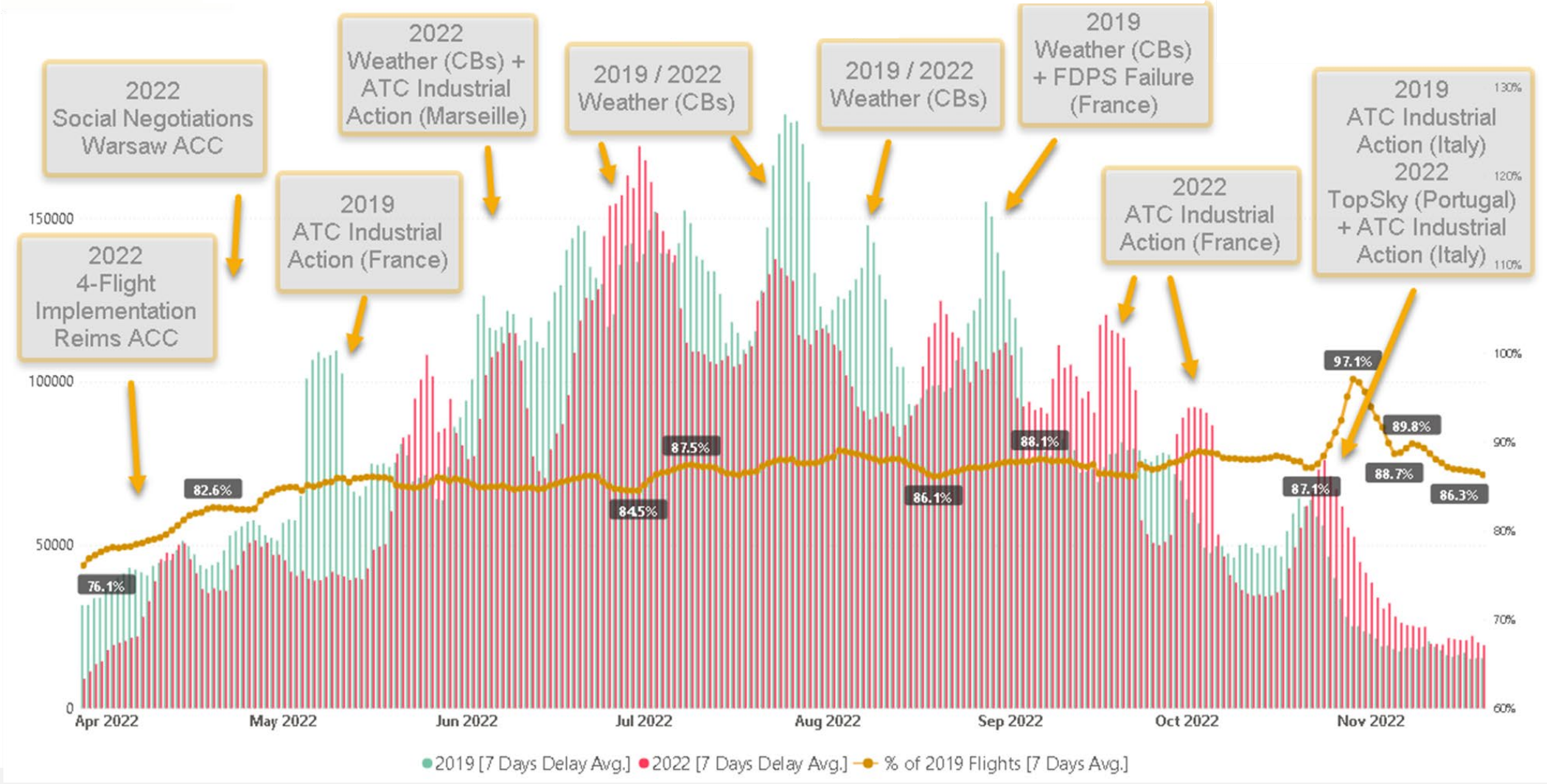
EN-ROUTE ATFM DELAYS



- With the start of the Winter schedule, we have observed a large reduction in ATFM delays at the Network level.
- Average en-route ATFM delays over the last week (18-24 Nov) have been slightly above 2019 levels (see next slide).
- Major contributors over the last 7 days: **France** (37% of all en-route ATFM delays), **Germany** (26%), **Portugal** (21%) **Spain** (7%) and **Poland** (4%).

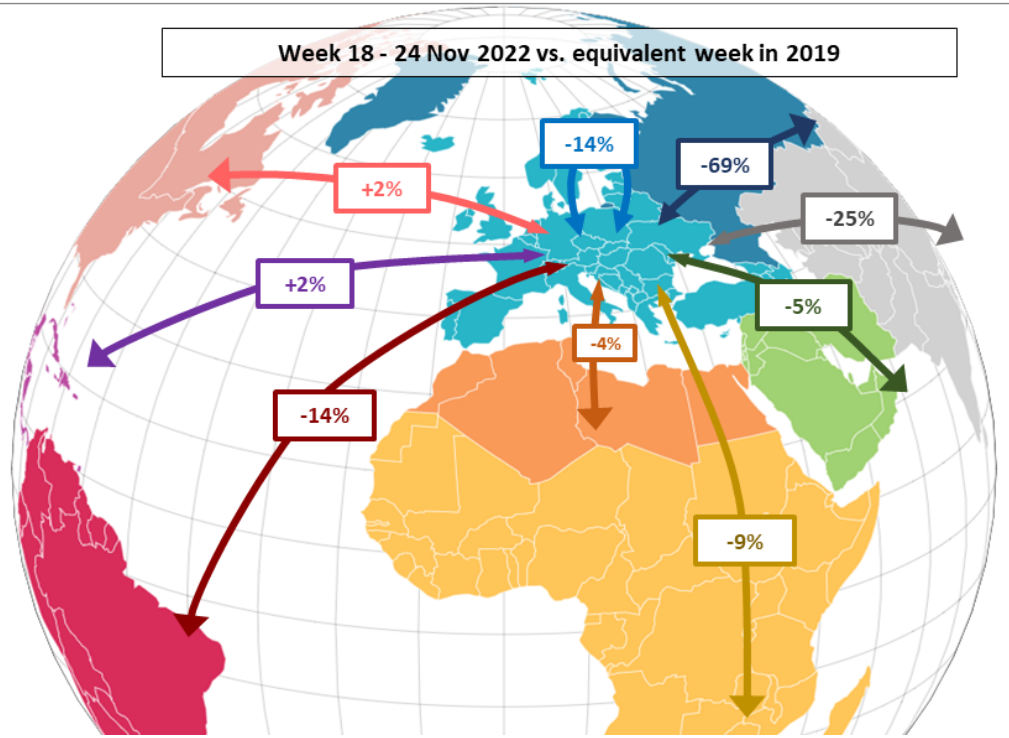
TOTAL ATFM DELAYS (ALL CAUSES, AIRPORTS AND EN-ROUTE)

2019 and 2022 (7-day average)



TRAFFIC FLOWS (AVERAGE DAILY DEPARTURE/ARRIVAL FLIGHTS FOR THE LAST WEEK)

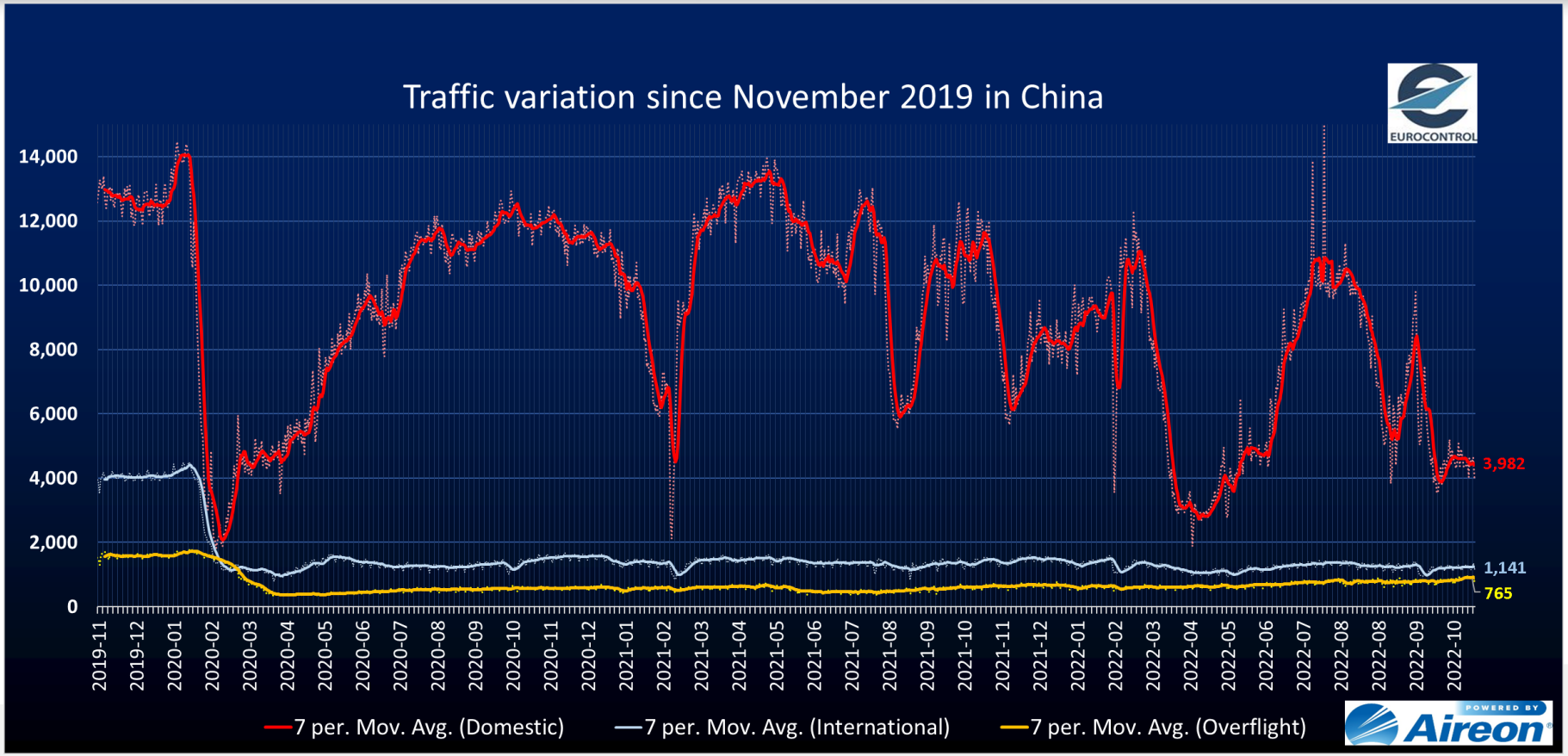
- The **main** traffic **flow** is **intra-European** with **17,391 flights** on average over the most recent week, -3% over the previous week.
- Flows between **Europe** and **Other Europe** (incl. **Russia**) are at -69% compared to 2019.
- Flows between **Europe** and **Asia/Pacific** are at -25% compared to 2019. Flows from, to and within China are still severely depressed (see next slide).
- **Intra-Europe** flights are -14% below 2019 levels while **intercontinental** flows are at -16%.



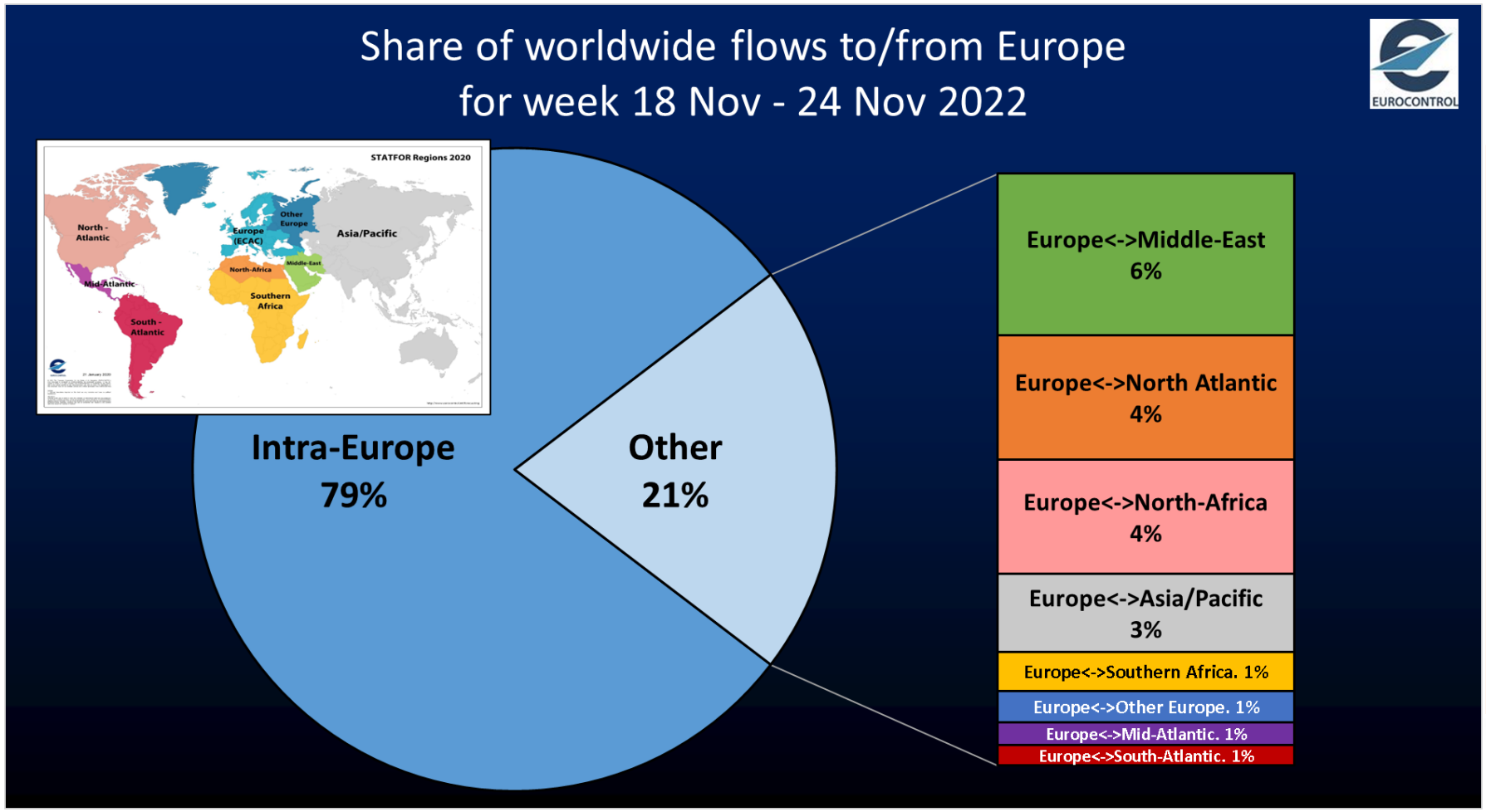
REGION (Average daily flights)	Week 11/11/2022 - 17/11/2022	Week 18/11/2022 - 24/11/2022	%	vs. 2019
Intra-Europe	**17 844**	**17 391**	**-3%**	**-14%**
Europe<->Asia/Pacific	597	599	+0%	-25%
Europe<->Mid-Atlantic	172	177	+3%	+2%
Europe<->Middle-East	1 224	1 241	+1%	-5%
Europe<->North Atlantic	992	960	-3%	+2%
Europe<->North-Africa	927	879	-5%	-4%
Europe<->Other Europe	270	242	-11%	-69%
Europe<->South-Atlantic	158	156	-2%	-14%
Europe<->Southern Africa	295	297	+1%	-9%
Non Intra-Europe	**4 636**	**4 551**	**-2%**	**-16%**

OUTSIDE EUROPE: SITUATION IN CHINA OVER THE 2019-2022 PERIOD

- Owing to the strict implementation of a zero COVID19 policy, China has recorded a series of peaks and troughs vis-à-vis its number of flights since 2020. On 17 November 2022, there were less than 4,000 daily domestic flights, a 66% decline vs 1 Jan 2020.
- International flights have stagnated for nearly three years, with just 1,141 daily flights in mid-November (-72% compared to 1 Jan 2020). Overflights remain low too on 765 daily flights (-52% vs 1 Jan 2020).

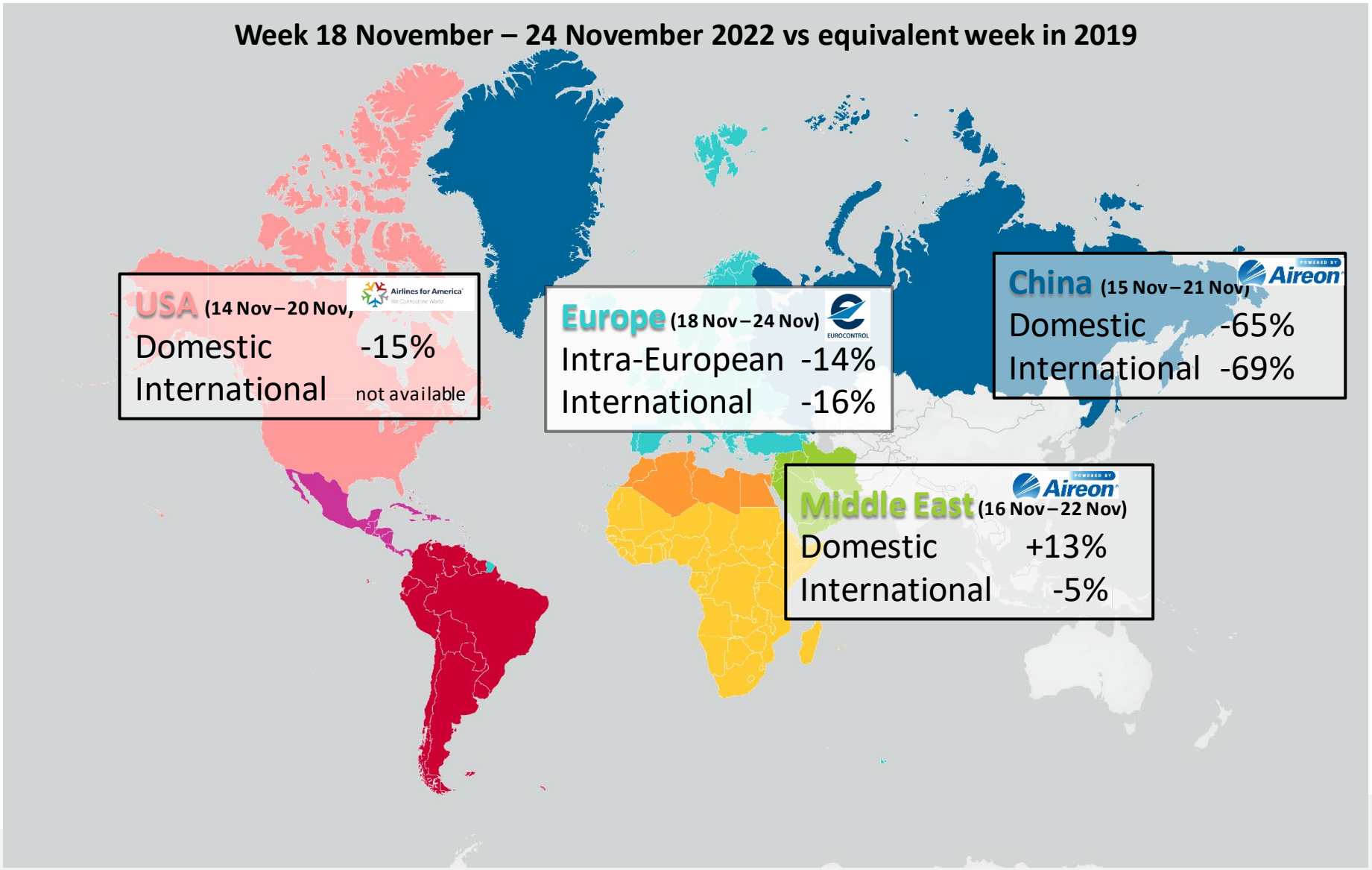


TRAFFIC FLOWS (SHARE OF FLOWS TO/FROM EUROPE FOR THE LAST WEEK)



- Over the last week, **Intra-European** flights represented **79%** of total traffic.
- In terms of **intercontinental flows**, the busiest partner with Europe is the **Middle East** (accounting for 6%) followed by **North Africa** and **North Atlantic** (4% each).
- **Asia/Pacific** is the 4th busiest partner with 3%.

OUTSIDE EUROPE (TRAFFIC SITUATION OVER THE LAST WEEK VS 2019)



COUNTRY PAIRS (AVERAGE DAILY FLIGHTS FOR THE LAST WEEK)

Top 10

Rank evolution over prev. week	Top 10 Country-Pair on week 18 - 24 Nov 2022				
	Country-Pair	Avg daily flights	Δ vs prev. week	% vs prev. week	% vs 2019
→	Spain <-> Spain	1 088	-14	-1%	-3%
→	France <-> France	843	+8	+1%	-22%
→	Norway <-> Norway	793	+11	+1%	-3%
→	United Kingdom <-> United Kingdo	742	-12	-2%	-25%
→	Türkiye <-> Türkiye	742	+1	+0%	-15%
→	Italy <-> Italy	653	-13	-2%	-10%
→	Germany <-> Germany	602	-25	-4%	-37%
→	Spain <-> United Kingdom	491	-10	-2%	+3%
→	Germany <-> Spain	347	-13	-4%	-5%
→	Germany <-> United Kingdom	299	-7	-2%	-23%

Seven of the top 10 flows are domestic.

- **Spain-Spain** is the country-pair with the highest number of dep/arr flights (1,088) followed by **France-France** (843), **Norway-Norway** (793), **UK-UK** (742), **Türkiye-Türkiye** (742), **Italy-Italy** (653) and **Germany-Germany** (602).

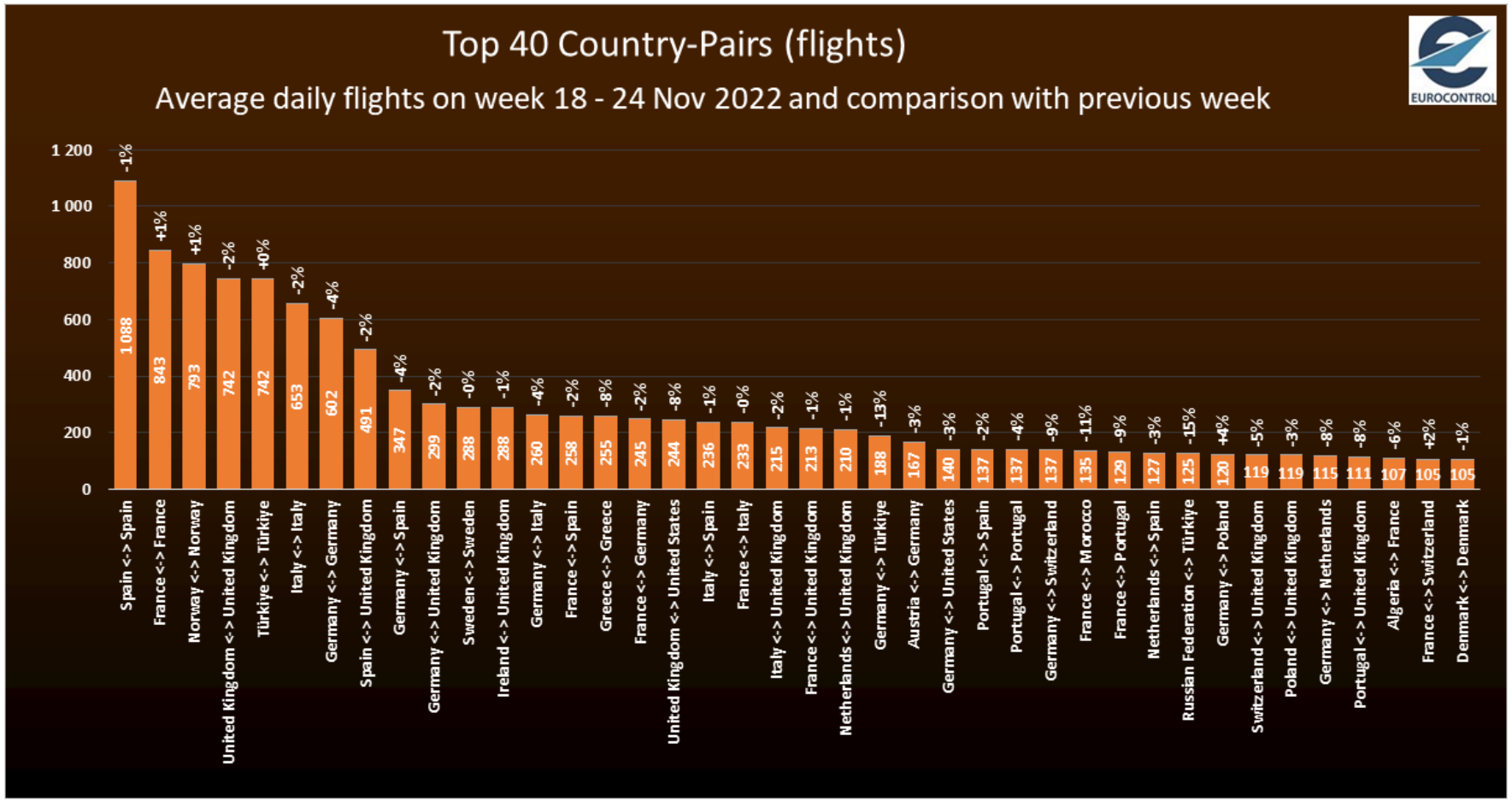
Within the top 10, **seven** flows posted a decrease over the previous week:

- **Germany-Türkiye** (-27 flights; -13%) mainly due to SunExpress, Turkish Airlines, Corendon and Pegasus.
- **Germany-Germany** (-25 flights; -4%) mainly due to light AOs, Lufthansa and Starwings Dortmund.
- **Russia-Türkiye** (-23 flights; -15%) mainly due to Turkish Airlines, Azur Air and Southwind Airlines.

Some increases for:

- **Norway-Norway** (+11 flights; +1%) mainly due to Bristow Norway.
- **France-France** (+8 flights; +1%) mainly due to school flights, Air France, light AOs and Twin Jet.

COUNTRY PAIRS (AVERAGE DAILY FLIGHTS FOR THE LAST WEEK)



- Largest decreases in flights vs the previous week for **Germany-Türkiye** (-13%), **Germany-Germany** (-4%), **Russia-Türkiye** (-15%), **Greece-Greece** (-8%), **UK-US** (-8%) and **France-Morocco** (-11%).
- Highest increases in flights vs the previous week for **Norway-Norway** (+1%), **France-France** (+1%), **Germany-Poland** (+4%) and **France-Switzerland** (+2%).

AIRPORTS (AVERAGE DAILY DEPARTURE/ARRIVAL FLIGHTS FOR THE LAST WEEK)

Top 10

Rank evolution over prev. Week	Top 10 Airports on week 18 Nov - 24 Nov 2022				
	Airport	Average Daily Dep/Arr Flights	Δ over prev. week	% over prev. week	% vs 2019
→	IGA Istanbul Airport	1 220	-9	-1%	+8%
→	London/Heathrow	1 143	-7	-1%	-9%
→	Paris/Charles-De-Gaulle	1 106	-13	-1%	-13%
→	Frankfurt	1 068	-22	-2%	-18%
→	Amsterdam	1 035	-20	-2%	-19%
→	Madrid/Barajas	1 022	+4	+0%	-10%
→	Munich	761	-31	-4%	-28%
→	Barcelona	720	-10	-1%	-11%
↗	Oslo/Gardermoen	576	+0	+0%	-16%
↗	Dublin	561	-7	-1%	+1%

- **iGA Istanbul** is the airport with the highest number of dep/arr flights (1,220), followed by **London Heathrow** (1,143), **Paris CDG** (1,106), **Frankfurt** (1,068) and **Amsterdam** (1,035).
- **iGA Istanbul** and **Dublin** are the only two airports in the top 10 above their 2019 levels (+8% and +7% respectively).

Within the top 10, **eight** airports posted **decreases** over the previous week, notably owing to the change in schedules, the highest being:

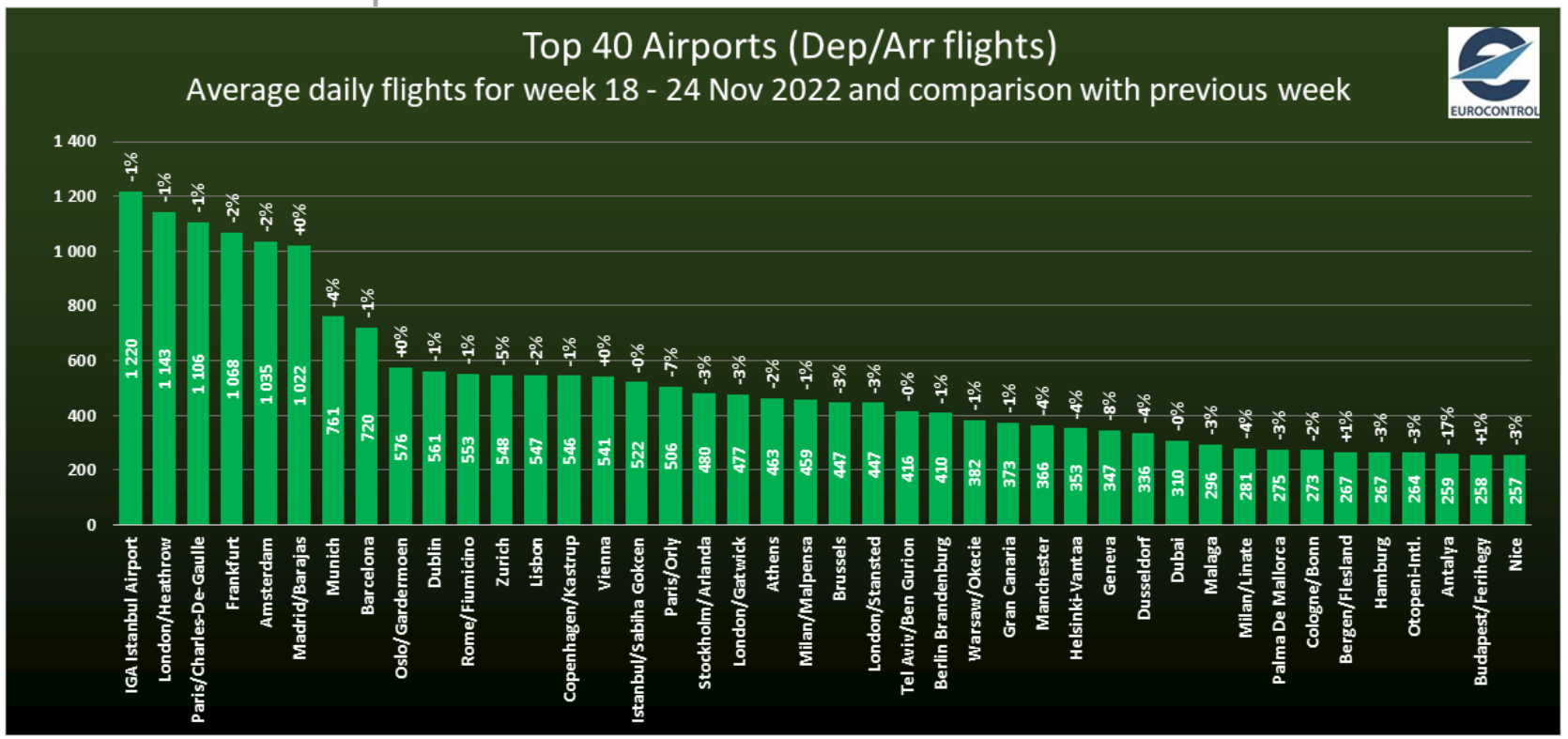
- **Munich** (-31 flights; -4%) mainly due to light AOs and Lufthansa. Domestic flows and flows with Italy, US and UK.
- **Frankfurt** (-22 flights; -2%) due to light AOs, Lufthansa and TUI. On domestic flows and flows with Italy and the US.
- **Amsterdam** (-20 flights; -2%) mainly due to KLM and light AOs. On flows with Germany, Spain and France.

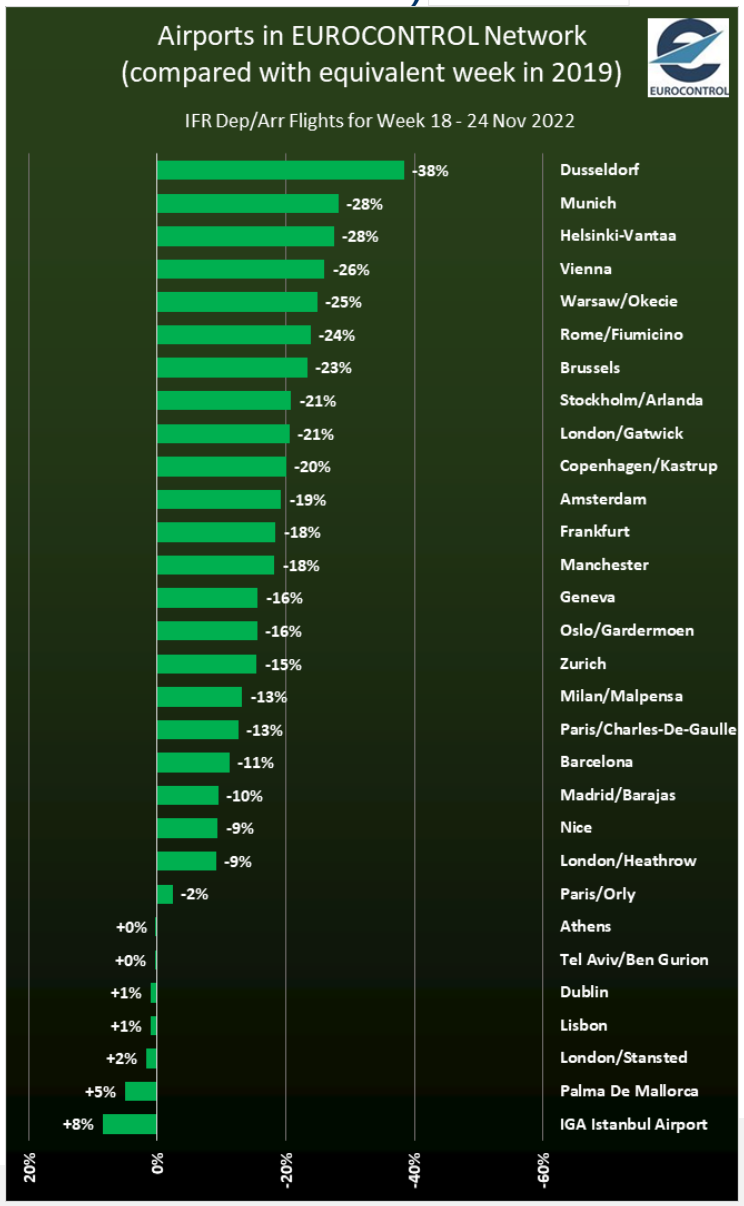
Increase for

- **Madrid** (+4 flights; +0%) mainly due to Iberia and Air France. On domestic flows, as well as flows with the Netherlands, Portugal and the US.

AIRPORTS (AVERAGE DAILY DEPARTURE/ARRIVAL FLIGHTS FOR THE LAST WEEK)

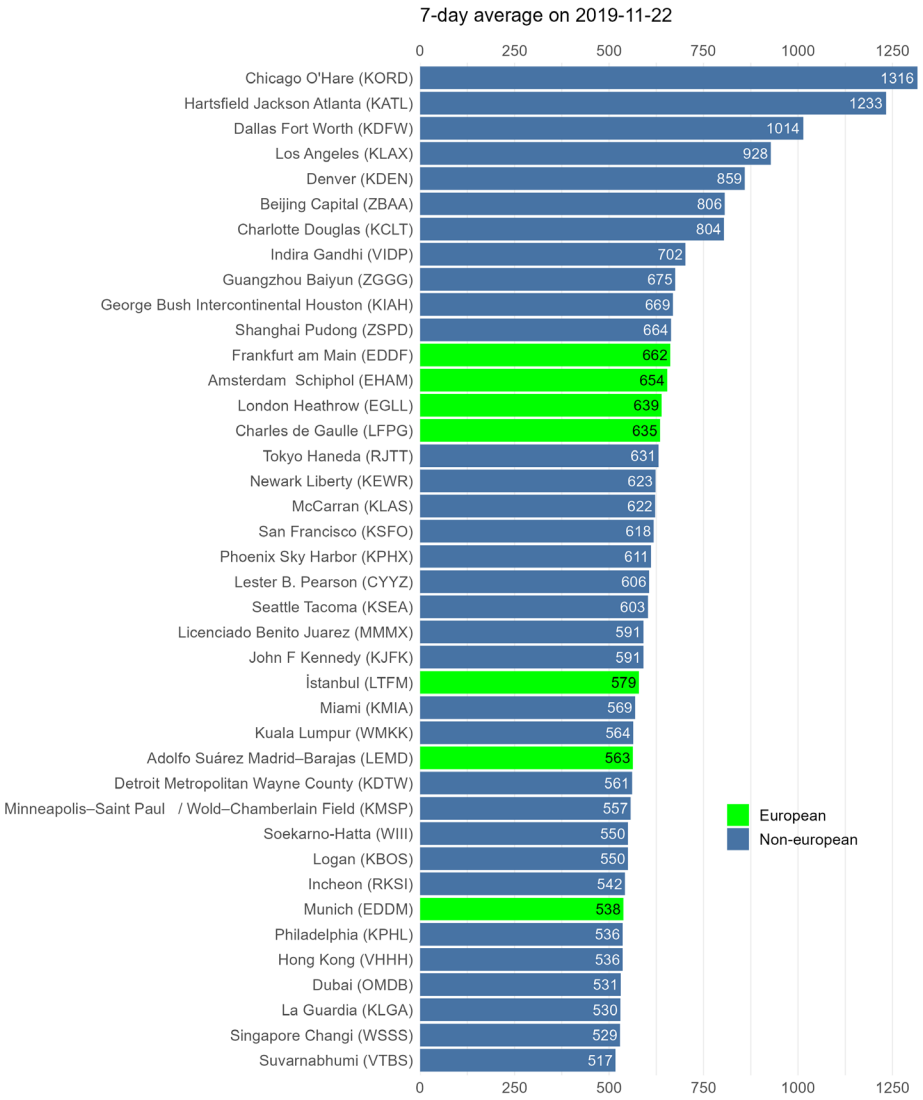
Top 40

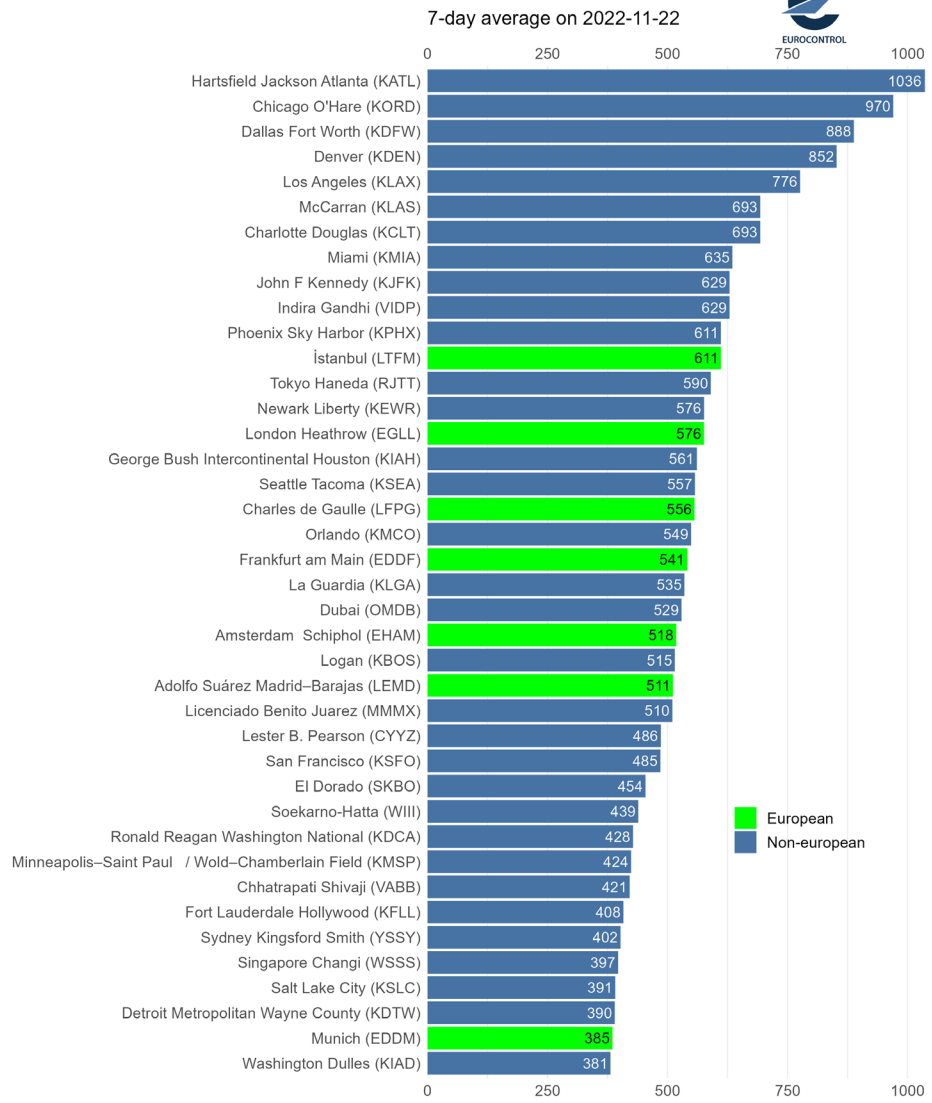




- Largest decreases in flights vs the previous week for **Antalya** (-17%), **Paris Orly** (-7%), **Munich** (-4%), **Zurich** (-5%), **Geneva** (-8%), **Frankfurt** (-2%) and **Amsterdam** (-2%).
- Stable traffic (flights) for **Madrid** (0%), **Bergen** (+1%) and **Vienna** (0%).
- Traffic levels ranging from -38% (Düsseldorf) to +8% (iGA Istanbul) compared to 2019.

TOP 40 GLOBAL AIRPORTS (AVERAGE DAILY DEPARTURE FLIGHTS)



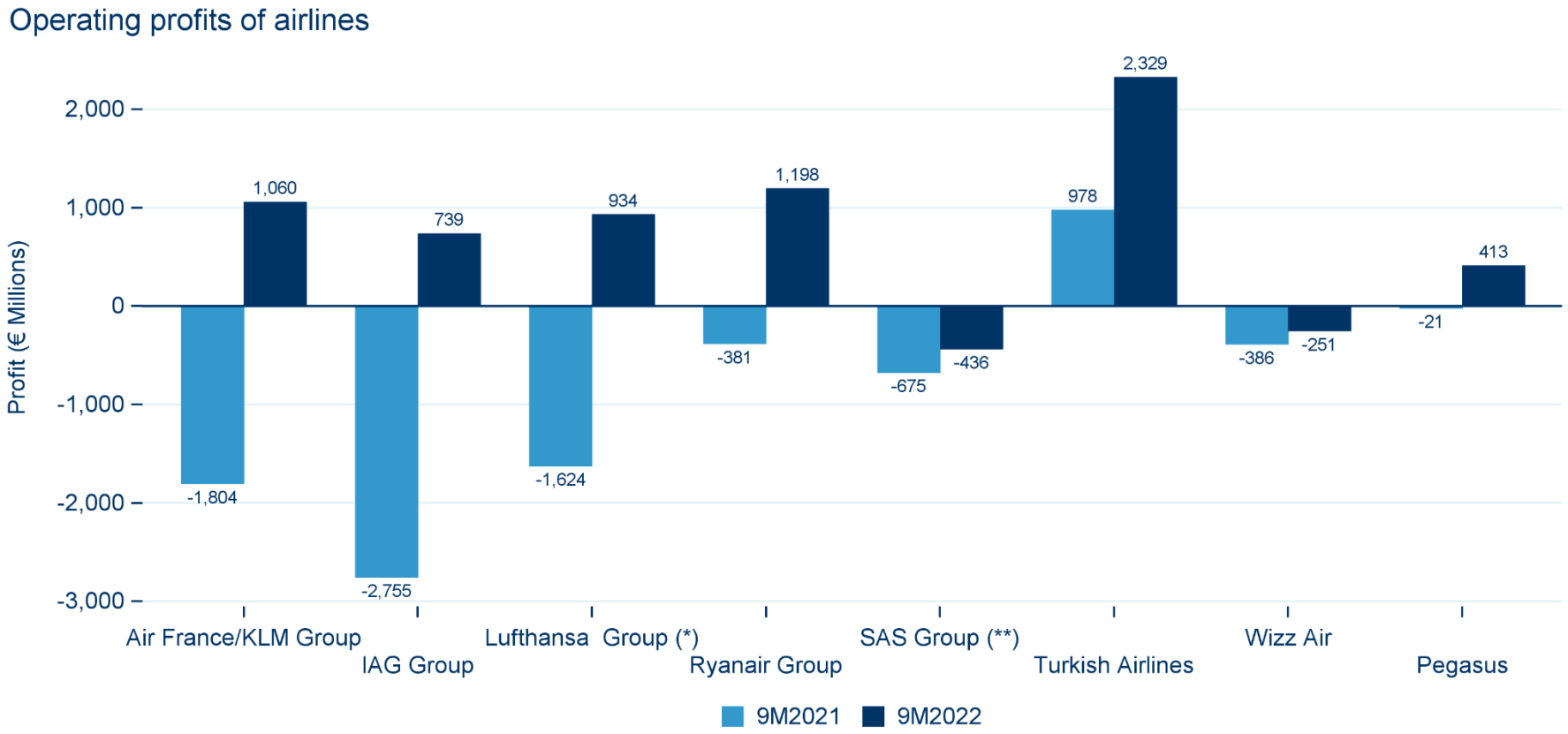


Source: Flightradar24 Historical Global Utilisation data

Comparing the week ending 22 November (right) with the same week in 2019 (left):

- 7 **European airports** are ranked in the **Top 40** global airports (vs 7 in 2019)
- The **first European airport** (rank 12) is **Istanbul iGA**.
- One additional airport in the **Top 15** in **London Heathrow**.
- 11 of the Top 15 global airports are currently **located** in **the US.**
- The **highest Asian airport currently** is **New Delhi** (10th).

AIRCRAFT OPERATORS: FINANCIAL RESULTS FOR THE FIRST NINE MONTHS (JAN-SEP)



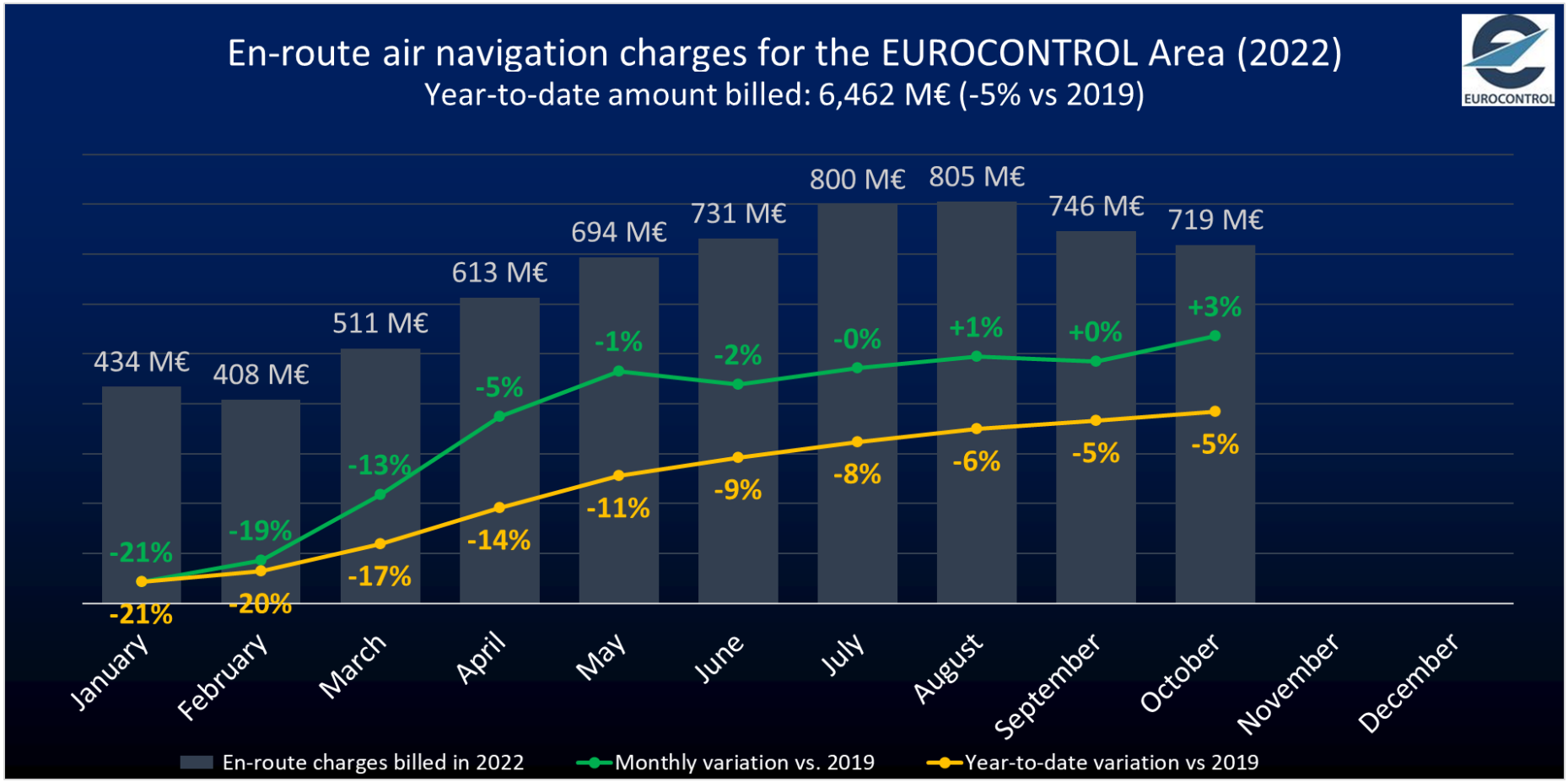
Note: IAG (before exc. items), DLH (Adj. EBIT), RYR estimated, SAS (Nov21-Jul22), easyJet N/A

Source: Company reports

- During the first 9 months of 2022, and compared to 2021:
- Turkish Airlines has recorded the highest operating profits for the first 9 months of 2022 (+2,329 M€).
- Other flag carrier groups (Air France/KLM, IAG and Lufthansa) also posted positive operating profits.
- Ryanair has posted strongly positive results.

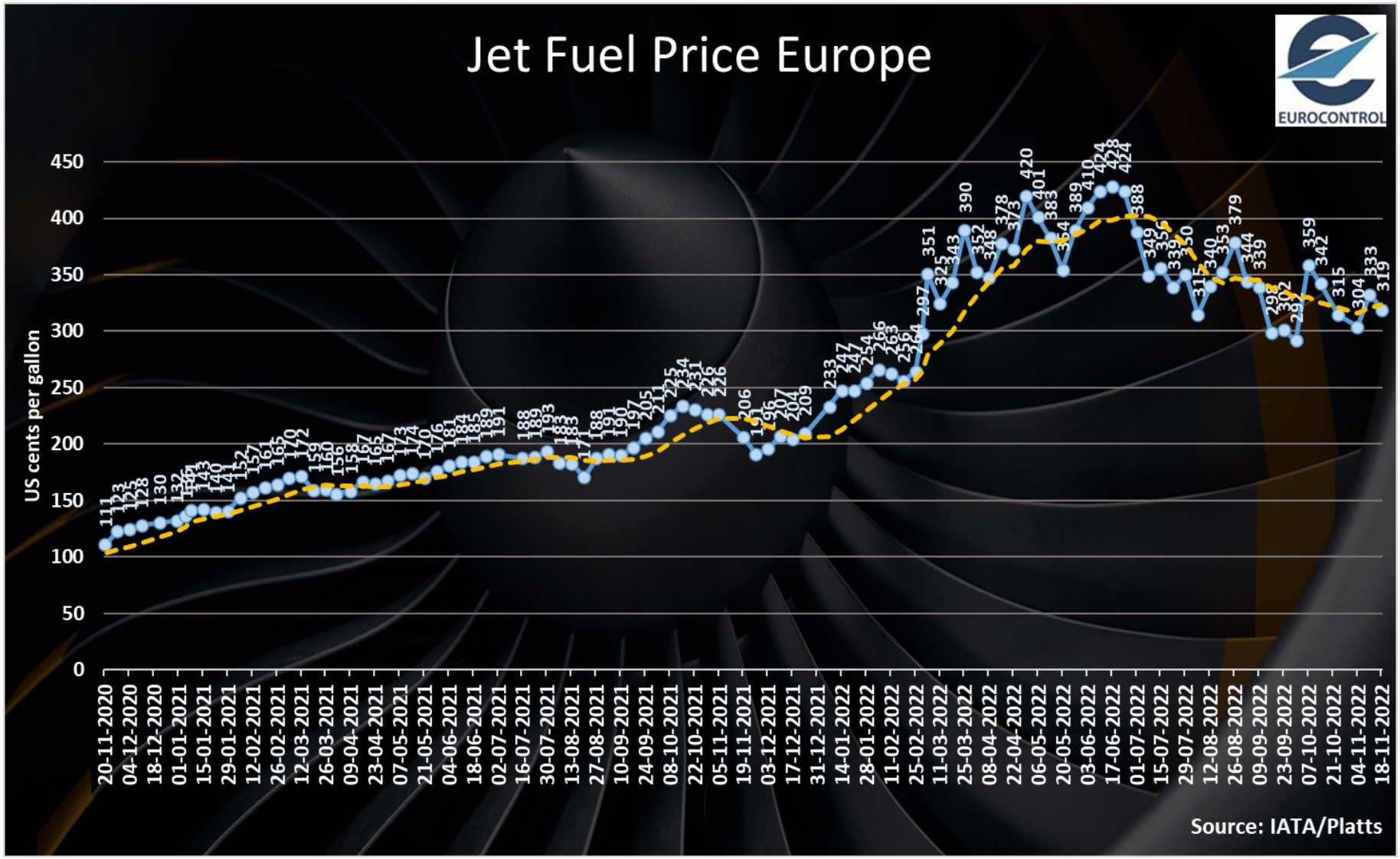
U.S passenger airlines recorded $303 million pre-tax losses for the first 9 months of 2022 (source: A4A)

EN-ROUTE AIR NAVIGATION CHARGES



- **EUROCONTROL** has billed **719M€** of en-route charges for October flights.
- This is **3% above** the amount billed for October 2019 flights.
- On a year-to-date basis, EUROCONTROL has billed **6,462M€** which is **-5% vs 2019**

FUEL PRICES



- **Jet fuel prices** increased to 319 cts/gallon on 18 November and remain volatile.
  - +5% over two weeks;
  - +37% vs early January.

To further assist you in your analysis, EUROCONTROL provides the following additional information on a daily basis (daily updates at 7:30 CET for the first item and 12:00 CET for the second) and every Friday for the last item:

1. **EUROCONTROL Daily Traffic Variation dashboard:**
   www.eurocontrol.int/Economics/DailyTrafficVariation (or via the COVID-19 button on the top of our homepage www.eurocontrol.int)
   - This dashboard provides traffic for Day+1 for all European States; for the largest airports; for each Area Control Centre (ACC) and for the largest airline operators.

2. **COVID Related-NOTAMS with Network Impact (i.e. summary of airspace restrictions):**
   https://www.public.nm.eurocontrol.int/PUBPORTAL/gateway/spec/index.html
   - The Network Operations Portal (NOP) under "Latest News" is updated daily with a summary table of the most significant COVID-19 NOTAMs applicable at 12.00 UTC.

3. **NOP Recovery Plan.**
   https://www.public.nm.eurocontrol.int/PUBPORTAL/gateway/spec/index.html
   - This report, updated every Friday, is a special version of the Network operation Plan supporting aviation response to the COVID-19 Crisis. It is developed in cooperation with the operational stakeholders ensuring a rolling outlook.

For more information please contact aviation.intelligence@eurocontrol.int